

POSTAL CODE

98101

WA

COUNTRY

USA

SONVIL

		ucc	LIEN	NO. 93956526	PALINDROME WI
UCC FINANCING STATEMENT FOLLOWINSTRUCTIONS	•		-		
A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)					
B. E-MAIL CONTACT AT SUBMITTER (optional)					
C. SEND ACKNOWLEDGMENT TO: (Name and Address)					
COGENCYGLOBAL® 698 12th ST SE, SUITE 200	, ¬				
SEE BELOW FOR SECURED PARTY CONTACT IN	FORMATION	THE ABOVE S	PACE IS FO	OR FILING OFFICE US	E ONLY
DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use ex not fit in line 1b, leave all of item 1 blank, check here	act, full name; do not omit, modify, or a d provide the Individual Debtor informat				
Palindrome Wilsonville Limited Partr	nership				
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
1c. MAILING ADDRESS 412 NW 5th Avenue, Suite 200	Portland		STATE	POSTAL CODE 97209	COUNTRY
DEBTOR'S NAME: Provide only <u>one</u> Debtor name (2a or 2b) (use example 10 line 2b, leave all of item 2 blank, check here 2a. ORGANIZATION'S NAME	act, full name, do not omit, modify, or a d provide the Individual Debtor Informat				
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	<u> </u>	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
2c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNO 3a. ORGANIZATION'S NAME U.S. Bank Trust Company, National		ne Secured Party name	(3a or 3b)	1	
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME		ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX

4. COLLATERAL: This financing statement covers the following collateral:

1420 Fifth Avenue, 7th Floor

3c. MAILING ADDRESS

The Collateral described on Exhibit B and located on the real property legally described on Exhibit A, each as attached hereto and incorporated herein by this reference.

Seattle

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions)	being administered by a Decedent's Personal Representative
6a. Check only if applicable and check only one box:	6b. Check only if applicable and check only one box:
Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility	Agricultural Lien Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller.	/Buyer Bailee/Bailor Licensee/Licensor
8. OPTIONAL FILER REFERENCE DATA:	
To be filed with the Oregon Secretary of State (Mortgaged Property - State)	

UCC FINANCING STATEMENT ADDITIONAL PARTY FOLLOWINSTRUCTIONS

18. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here 18a. ORGANIZATION'S NAME Palindrome Wilsonville Limited Partnership 18b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 19. ADDITIONAL DEBTOR'S NAME: Provide only one Debtor name (19a or 19b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) 19a, ORGANIZATION'S NAME OR 19b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 19c. MAILING ADDRESS TPOSTAL CODE COUNTRY 20. ADDITIONAL DEBTOR'S NAME: Provide only one Debtor name (20a or 20b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) 20a, ORGANIZATION'S NAME FIRST PERSONAL NAME 20b. INDIVIDUAL'S SURNAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 20c. MAILING ADDRESS CITY POSTAL CODE COUNTRY 21. ADDITIONAL DEBTOR'S NAME: Provide only one Debtor name (21a or 21b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) 21a. ORGANIZATION'S NAME OR 21b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 21c. MAILING ADDRESS CITY POSTAL CODE COUNTRY 22. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (22a or 22b) Oregon Housing and Community Services Department OR 22b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 22c. MAILING ADDRESS POSTAL CODE COUNTRY CITY 725 Summer Street NE, Suite B Salem 97301 USA OR. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (23a or 23b) 23a, ORGANIZATION'S NAME 23b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 23c. MAILING ADDRESS POSTAL CODE COUNTRY 24. MISCELLANEOUS:

EXHIBIT A

LEGAL DESCRIPTION

PARCEL 1

Parcel 1, PARTITION PLAN NO 2024-038, in the City of Wilsonville, County of Clackamas and State of Oregon, Recorded June 26, 2024, Document Fee No. 2024-023554.

EXHIBIT B

DESCRIPTION OF COLLATERAL

DEBTORS: PA

PALINDROME WILSONVILLE LIMITED PARTNERSHIP.

an Oregon limited partnership

SECURED PARTY:

U.S. BANK TRUST COMPANY, NATIONAL

ASSOCIATION, a national banking association

ASSIGNOR SECURED

PARTY:

OREGON HOUSING AND COMMUNITY SERVICES

DEPARTMENT

In connection with the real property described in <u>Exhibit A</u> and/or the improvements on such real property (collectively, the "<u>Property</u>"), all of Debtor's present and future right, title and interest in and to all of the following:

- "Fixtures", which means all goods which are used now or in the future in connection with the ownership, management, or operation of the real property described in Exhibit A (the "Land") or the buildings, structures, improvements, and alterations now constructed or at any time in the future constructed or placed upon the Land, including any future replacements, facilities, and additions and other construction on the Land (the "Improvements"), or are located on the Land or in the Improvements so as to constitute a fixture under the laws of the Property Jurisdiction, including: inventory; furniture; furnishings; machinery, equipment, engines, boilers, incinerators, and installed building materials; systems and equipment for the purpose of supplying or distributing heating, cooling, electricity, gas, water, air, or light; antennas, cable, wiring, and conduits used in connection with radio, television, security, fire prevention, or fire detection, or otherwise used to carry electronic signals; telephone systems and equipment; elevators and related machinery and equipment; fire detection, prevention and extinguishing systems and apparatus; security and access control systems and apparatus; plumbing systems; water heaters, ranges, stoves, microwave ovens, refrigerators, dishwashers, garbage disposers, washers, dryers, and other appliances; light fixtures, awnings, storm windows, and storm doors; pictures, screens, blinds, shades, curtains, and curtain rods; mirrors, cabinets, paneling, rugs, and floor and wall coverings; fences, trees, and plants; swimming pools; exercise equipment; supplies; tools; books and records (whether in written or electronic form); websites, URLs, blogs, and social network pages; computer equipment (hardware and software); and other tangible personal property which is used now or in the future in connection with the ownership, management, or operation of the Land or the Improvements or are located on the Land or in the Improvements;
- (2) "Personalty", which means all accounts, choses of action, chattel paper, documents, general intangibles (including a computer program and any supporting information provided in connection with a transaction relating to the program), payment intangibles, instruments, investment property, letter of credit rights, supporting obligations, computer information, source codes, object codes, records and data, all telephone numbers or listings, claims (including claims for indemnity or breach of warranty), deposit accounts and other property or assets of any kind or nature related to the Land or the Improvements now or in the future, including

operating agreements, surveys, plans and specifications and contracts for architectural, engineering and construction services relating to the Land or the Improvements, and all other intangible property and rights relating to the operation of, or used in connection with, the Land or the Improvements, including all governmental permits relating to any activities on the Land;

- (3) current and future rights, including air rights, development rights, zoning rights and other similar rights or interests, easements, tenements, rights-of-way, strips and gores of land, streets, alleys, roads, sewer rights, waters, watercourses, and appurtenances related to or benefitting the Land or the Improvements, or both, and all rights-of-way, streets, alleys and roads which may have been or may in the future be vacated;
- (4) insurance policies relating to the Property (and any unearned premiums) and all proceeds paid or to be paid by any insurer of the Land, the Improvements, the Personalty, or any other part of the Property, whether or not Debtor obtained the insurance pursuant to Secured Party's requirements;
- (5) awards, payments and other compensation made or to be made by any municipal, state or federal authority with respect to the Land, the Improvements, the Personalty, or any other part of the Property, including any awards or settlements resulting from (1) any action or proceeding, however characterized or named, relating to any condemnation or other taking, or conveyance in lieu thereof, of all or any part of the Property, whether direct or indirect (a "Condemnation Action"), (2) any damage to the Property caused by governmental action that does not result in a Condemnation Action, or (3) the total or partial taking of the Land, the Improvements, the Personalty, or any other part of the Property under the power of eminent domain or otherwise and including any conveyance in lieu thereof;
- (6) contracts, options and other agreements for the sale of the Land, the Improvements, the Personalty, or any other part of the Property entered into by Debtor now or in the future, including cash or securities deposited to secure performance by parties of their obligations;
- (7) "Leases", which means all present and future leases, subleases, licenses, concessions or grants or other possessory interests now or hereafter in force, whether oral or written, covering or affecting the Property, or any portion of the Property (including proprietary leases or occupancy agreements if Debtor is a cooperative housing corporation), and all modifications, extensions or renewals thereof; together with all Lease guaranties, letters of credit and any other supporting obligation for any of the Leases given in connection with any of the Leases;
- (8) "Rents", which means all rents (whether from residential or non-residential space), revenues and other income from the Land or the Improvements, including subsidy payments received from any sources, including payments under any "Housing Assistance Payments Contract" or other rental subsidy agreement (if any), parking fees, laundry and vending machine income and fees and charges for food, health care and other services provided at the Property, whether now due, past due, or to become due, and tenant security deposits;
- (9) earnings, royalties, accounts receivable, issues and profits from the Land, the Improvements or any other part of the Property, and all undisbursed proceeds of the loan secured

by the security interests to which this financing statement relates (the "Mortgage Loan") and, if Debtor is a cooperative housing corporation, maintenance charges or assessments payable by shareholders or residents;

- (10) "Imposition Deposits", which means deposits in an amount sufficient to accumulate with Secured Party the entire sum required to pay the following when due ("Impositions"):
- (a) any water and sewer charges which, if not paid, may result in a lien on all or any part of the Property;
- (b) the premiums for fire and other casualty insurance, liability insurance, rent loss insurance and such other insurance as may be required under the project contract concerning the Mortgage Loan;
- (c) all taxes, assessments, vault rentals and other charges, if any, general, special or otherwise, including assessments for schools, public betterments and general or local improvements, which are levied, assessed or imposed by any public authority or quasi-public authority, and which, if not paid, may become a lien, on the Land or the Improvements or any taxes upon any agreement or instrument relating to, or executed in connection with the issuance and delivery of the bonds, the proceeds of which were used to make the Mortgage Loan, including all modifications, amendments or supplements thereto; and
- (d) amounts for other charges and expenses assessed against the Property which Secured Party at any time reasonably deems necessary to protect the Property, to prevent the imposition of liens on the Property, or otherwise to protect Secured Party's interests, all as reasonably determined from time to time by Secured Party.
- (11) refunds or rebates of Impositions by any municipal, state or federal authority or insurance company (other than refunds applicable to periods before the real property tax year in which this financing statement is recorded or filed);
 - (12) tenant security deposits;
- (13) names under or by which any of the above Property may be operated or known, and all trademarks, trade names, and goodwill relating to any of the Property;
 - (14) Reserved;
- (15) products, and all cash and non-cash proceeds from the conversion, voluntary or involuntary, of any of the above into cash or liquidated claims, and the right to collect such proceeds; and
- (16) all of Debtor's right, title and interest in the oil, gas, minerals, mineral interests, royalties, overriding royalties, production payments, net profit interests and other interests and estates in, under and on the Property and other oil, gas and mineral interests with which any of the foregoing interests or estates are pooled or unitized.