



UCC

LIEN NO. 94006196

RIVERTON RETIREMENT

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)
B. E-MAIL CONTACT AT SUBMITTER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address)  DRI 7185 SW Sandburg St, #110 Portland, OR 97223  SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

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THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Riverton Retirement & Assisted Living Community LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
3425 Boone Road SE	Salem	OR	97317	USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME BMO Bank N.A.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
320 Canal Street, 15th Floor	Chicago	IL	60606	USA

4. COLLATERAL: This financing statement covers the following collateral:

(a) ALL ASSETS NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR, INCLUDING WITHOUT LIMITATION, THE COLLATERAL REFERRED TO IN EXHIBIT "A" ATTACHED HERETO AND INCORPORATED HEREIN BY THIS REFERENCE.

(b) ALL ASSETS NOW OWNED OR HEREAFTER ACQUIRED BY DEBTOR AND NOW OR HEREAFTER LOCATED ON, INSTALLED IN, PLACED UPON OR ABOUT, AFFIXED OR ATTACHED TO, BENEFITING, DERIVED FROM, RELATED TO OR ARISING IN CONNECTION WITH THAT CERTAIN REAL PROPERTY DESCRIBED ON EXHIBIT "B" ATTACHED HERETO AND INCORPORATED HEREIN BY THIS REFERENCE.

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

OR SOS

## UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

Riverton Retirement & Assisted Living Community LLC

OR

9b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

10b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

10c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME

OR

11b. INDIVIDUAL'S SURNAME

FIRST PERSONAL NAME

ADDITIONAL NAME(S)/INITIAL(S)

SUFFIX

11c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut

☐ covers as-extracted collateral

☐ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

MWSH Richland LLC  
LT Riverton, LLC  
c/o Bonaventure Senior Living  
3425 Boone Road SE  
Salem, OR 97317  
Attn: Chris Jundt

16. Description of real estate:

See Exhibit "B" attached hereto and made a part hereof for a description of real property.

17. MISCELLANEOUS:

## **EXHIBIT "A"**

(Attached to that certain UCC-1 Financing Statement by Riverton Retirement & Assisted Living Community LLC ("Debtor") and made a part hereof by this reference.)

### **DESCRIPTION OF PERSONAL PROPERTY COLLATERAL**

All right, title, and interest of Debtor, whether now owned or existing or hereafter created, acquired, or arising, in and to all of the following property, to the extent assignable:

- (a) Accounts (as defined in the UCC) including Healthcare Insurance Receivables, if any);
- (b) Chattel Paper;
- (c) Instruments (including Promissory Notes);
- (d) Documents;
- (e) General Intangibles (including Payment Intangibles and Software, patents, trademarks, tradestyles, copyrights, and all other intellectual property rights, including all applications, registration, and licenses therefor, and all goodwill of the business connected therewith or represented thereby);
- (f) Letter of Credit Rights;
- (g) Supporting Obligations;
- (h) Deposit Accounts;
- (i) Investment Property (including certificated and uncertificated Securities, Securities Accounts, Security Entitlements, Commodity Accounts, and Commodity Contracts);
- (j) Inventory;
- (k) Equipment (including all software, whether or not the same constitutes embedded software, used in the operation thereof);
- (l) Commercial Tort Claims;
- (m) Fixtures;
- (n) Rights to merchandise and other Goods (including rights to returned or repossessed Goods and rights of stoppage in transit) which is represented by, arises from, or relates to any of the foregoing;
- (o) Monies, personal property, and interests in personal property of Debtor of any kind or description now held by Administrative Agent or at any time hereafter transferred or delivered to, or coming into the possession, custody, or control of, Administrative Agent, or any agent or affiliate of Administrative Agent, whether expressly as collateral security or for any other purpose (whether for safekeeping, custody, collection or otherwise), and all dividends and distributions on or other rights in connection with any such property;

(p) Supporting evidence and documents relating to any of the above described property, including, without limitation, computer programs, disks, tapes and related electronic data processing media, and all rights of Debtor to retrieve the same from third parties, written applications, credit information, account cards, payment records, correspondence, delivery and installation certificates, invoice copies, delivery receipts, notes, and other evidences of indebtedness, insurance certificates and the like, together with all books of account, ledgers, and cabinets in which the same are reflected or maintained;

(q) Accessions and additions to, and substitutions and replacements of, any and all of the foregoing;

(r) Proceeds and products of the foregoing, and all insurance of the foregoing and proceeds thereof;

(s) All of Debtor's assignable right, title, and interest in and to all contracts between Debtor and third parties in connection with the Property; and

(t) All of Debtor's assignable right, title and interest in and to all warranties, guarantees, and other rights of Debtor, direct or indirect, against manufacturers, dealers, suppliers, and others in connection with work done or to be done and the materials supplied or to be supplied to or for the Property.

All of the foregoing being herein collectively referred to as the "**Collateral**." All terms which are which are defined in the Uniform Commercial Code of the State of California as in effect from time to time (the "**UCC**") shall have the same meanings herein as such terms are defined in the UCC.

**EXHIBIT "B"**

(Attached to that certain UCC-1 Financing Statement by Riverton Retirement & Assisted Living Community LLC and made a part hereof by this reference.)

**LOCATION OF PERSONAL PROPERTY COLLATERAL**

**LEGAL DESCRIPTION**

The East 415.43 feet of the Southeast Quarter of the Southwest Quarter of the Southeast Quarter of Section 25, Township 9 North, Range 28 East, W.M., Benton County, Washington.

EXCEPT the South 259.61 feet thereof;

AND EXCEPT any portion thereof lying Northerly of the Southerly right of way line of the Oregon-Washington Railroad and Navigation Company