



UCC

LIEN NO. 94009564

CARLSMITH, ANNA KATH

## UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT SUBMITTER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) 20478 - FIRST REPUBLIC	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	101209827  OROR
File with: Secretary of State, OR <b>SEE BELOW FOR SECURED PARTY CONTACT INFORMATION</b>	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME				
OR	1b. INDIVIDUAL'S SURNAME CARLSMITH	FIRST PERSONAL NAME ANNA	ADDITIONAL NAME(S)/INITIAL(S) KATHERINE	SUFFIX
1c. MAILING ADDRESS 2007 NORTHEAST 53RD AVENUE		CITY PORTLAND	STATE OR	POSTAL CODE 97213
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME JPMorgan Chase Bank, N.A.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 111 Pine Street		CITY San Francisco	STATE CA	POSTAL CODE 94111
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:  
See collateral description attached hereto as Exhibit "A"

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

101209827

186P07

211663518-0018

### **Description of "Full" Collateral for Professional Loan Program UCC1 Financing Statements**

All of Debtor's right, title, and interest in, to, and under the following property now owned or hereafter acquired by Debtor in respect of the various entities affiliated with that certain limited liability company now known as H.I.G. CAPITAL, L.L.C.:

- (i) all Pledged Interests; and
- (ii) all Payment Intangibles including, without limitation, moneys and property representing dividends, interest or distributions in respect of such Pledged Interests, or resulting from a split-up, revision, reclassification or other like change of the Pledged Interests or otherwise received in exchange therefor; and
- (iii) all Proceeds of all the foregoing.

As used herein, the following terms have the meanings set forth below:

**"Control"** means the possession, direct or indirect, of the power to direct or cause the direction of the management and policies of a Person.

**"Equity Interests"** means any interests (including without limitation, membership interests, shareholder interests, and partnership interests), economic rights, ownership rights, control rights or rights of any nature whatsoever.

**"Pledged Affiliate"** shall mean (a) every Present and Future Affiliate of any Listed Party whether now existing or hereafter arising and (b) each of the following entities (individually a **"Listed Party"**, collectively the **"Listed Parties"**):

H.I.G. 3Pillar, L.P., a Delaware limited partnership  
H.I.G. Action Signature, L.P., a Delaware limited partnership  
H.I.G. American Vision Partners, L.P., a Delaware limited partnership  
H.I.G. Aqua, L.P., a Delaware limited partnership  
H.I.G. Bluebird, L.P., a Delaware limited partnership  
H.I.G. Brazil & Latin America Co- Investors, L.P., an Ontario limited partnership  
H.I.G. Brooks, L.P., a Delaware limited partnership  
H.I.G. Capstone, L.P., a Delaware limited partnership  
H.I.G. CCS-CMGC, L.P., a Delaware limited partnership  
H.I.G. Cleo, L.P., a Delaware limited partnership  
H.I.G. Concord, L.P., a Delaware limited partnership  
H.I.G. Conforms, L.P., a Delaware limited partnership  
H.I.G. Continental Battery, L.P., a Delaware limited partnership  
H.I.G. Cora, L.P., a Delaware limited partnership  
H.I.G. Echelon, L.P., a Delaware limited partnership  
H.I.G. Empire Today, L.P., a Delaware limited partnership  
H.I.G. Enseio, L.P., a Delaware limited partnership  
H.I.G. Europe LBO Acqua & Sapone Staff Co-Invest, L.P., an Ontario limited partnership  
H.I.G. Europe LBO Aspire Staff Co- invest, L.P., an Ontario limited partnership  
H.I.G. Europe LBO Highbourne Staff Co-invest, L.P., an Ontario limited partnership  
H.I.G. Europe LBO Infratech Staff Co-invest, L.P., an Ontario limited partnership  
H.I.G. Europe LBO Interpath Staff Co-invest, L.P., an Ontario limited partnership

H.I.G. Europe LBO Oxford Global Staff Co-Invest, L.P., an Ontario limited partnership  
H.I.G. Europe LBO Quick Burger Staff Co-Invest, L.P., an Ontario limited partnership  
H.I.G. Europe LBO Silentnight Staff Co-invest, L.P., an Ontario limited partnership  
H.I.G. Europe LBO STH Group Staff Co-Invest, L.P., an Ontario limited partnership  
H.I.G. Europe Middle Market Acqua & Sapone Staff Co-Invest, L.P., an Ontario limited partnership  
H.I.G. Europe Middle Market Aspire Staff Co-invest, L.P., an Ontario limited partnership  
H.I.G. Europe Middle Market Highbourne Staff Co-invest, L.P., an Ontario limited partnership  
H.I.G. Europe Middle Market Interpath Staff Co-invest, L.P., an Ontario limited partnership  
H.I.G. Europe Middle Market Oxford Global Staff Co-Invest, L.P., an Ontario limited partnership  
H.I.G. Europe Middle Market Quick Burger Staff Co-Invest, L.P., an Ontario limited partnership  
H.I.G. Europe Middle Market Time Staff Co-Invest, L.P., an Ontario limited partnership  
H.I.G. Europe Realty Holdings II, L.P., a Cayman Islands exempted limited partnership  
H.I.G. General Datatech, L.P., a Delaware limited partnership  
H.I.G. Growth - Accounting Seed, L.P., a Delaware limited partnership  
H.I.G. Growth - CDH, L.P., a Delaware limited partnership  
H.I.G. Growth - Corelight, L.P., a Delaware limited partnership  
H.I.G. Growth - Everlaw, L.P., a Delaware limited partnership  
H.I.G. Growth - GLD, L.P., a Delaware limited partnership  
H.I.G. Growth - Invoca, L.P., a Delaware limited partnership  
H.I.G. Growth - JumpCloud, L.P., a Delaware limited partnership  
H.I.G. Growth - Mode Analytics, L.P., a Delaware limited partnership  
H.I.G. Growth - MX Technologies, L.P., a Delaware limited partnership  
H.I.G. Growth - Passport Labs, L.P., a Delaware limited partnership  
H.I.G. Growth - ServiceTitan, L.P., a Delaware limited partnership  
H.I.G. Growth - Sitetracker, L.P., a Delaware limited partnership  
H.I.G. Growth - Soderstrom, L.P., a Delaware limited partnership  
H.I.G. Growth - Suzy, L.P., a Delaware limited partnership  
H.I.G. H&C, L.P., a Delaware limited partnership  
H.I.G. HCLS, L.P., a Delaware limited partnership  
H.I.G. Health Network One, L.P., a Delaware limited partnership  
H.I.G. Hibu Coinvest, L.P., a Delaware limited partnership  
H.I.G. Homewerks, L.P., a Delaware limited partnership  
H.I.G. KM2, L.P., a Delaware limited partnership  
H.I.G. Lipari Foods, L.P., a Delaware limited partnership  
H.I.G. Middle Market III Holdings, L.P., an Ontario limited partnership  
H.I.G. North American Central School Bus, L.P., a Delaware limited partnership  
H.I.G. Orca, L.P., an Ontario limited partnership  
H.I.G. Pegasus Home Fashions, L.P., a Delaware limited partnership  
H.I.G. Project Aero, Inc., a Delaware limited partnership  
H.I.G. Recochem, L.P., a Delaware limited partnership  
H.I.G. Rising Pharma, L.P., a Delaware limited partnership  
H.I.G. Riveron, L.P., a Delaware limited partnership  
H.I.G. SMTC, L.P., a Delaware limited partnership  
H.I.G. Soleo, L.P., a Delaware limited partnership  
H.I.G. SSE, L.P., a Delaware limited partnership  
H.I.G. STCH, L.P., a Delaware limited partnership

H.I.G. Sustainable Containerboard, L.P., a Delaware limited partnership  
 H.I.G. Time Manufacturing Holdings, L.P., a Delaware limited partnership  
 H.I.G. Vantage, L.P., a Delaware limited partnership  
 H.I.G. Windows USA, L.P., a Delaware limited partnership  
 H.I.G. Family Entertainment, L.P., a Delaware limited partnership  
 H.I.G. Watchfire, L.P., a Delaware limited partnership  
 H.I.G. Crown, L.P., a Delaware limited partnership  
 H.I.G. Europe LBO CPS Staff Co-invest, L.P., an Ontario Partnership  
 H.I.G. Northern Biogas, L.P., a Delaware limited partnership  
 H.I.G. ThoughtFocus, L.P., a Delaware limited partnership  
 H.I.G. Hilo, L.P., a Delaware limited partnership  
 H.I.G. Celerion, L.P., a Delaware limited partnership  
 H.I.G. Europe Visa Staff Co-invest, L.P., an Ontario Partnership  
 H.I.G. ProsperOps Holdings, L.P., a Delaware limited partnership  
 H.I.G. Europe LBO Pinalli Staff Co-Invest, L.P., an Ontario Partnership  
 H.I.G. Europe Middle Market Polygon Staff Co-Invest, L.P., an Ontario Partnership  
 H.I.G. Europe LBO Polygon Staff Co-Invest, L.P., an Ontario Partnership  
 H.I.G. Europe LBO EYSA Staff Co-Invest, L.P., an Ontario Partnership  
 H.I.G. Europe LBO SIAT Staff Co-Invest, L.P., an Ontario Partnership  
 H.I.G. Europe Middle Market Mobileum Staff Co-Invest, L.P., an Ontario Partnership  
 H.I.G. Infrastructure EYSA Staff Co-Invest, L.P., an Ontario Partnership  
 H.I.G. Europe Realty III Co-Investment, L.P., a Delaware limited partnership  
 H.I.G. Growth - Pyramid Analytics, L.P., a Delaware limited partnership  
 H.I.G. Growth III - Fidelity, L.P., a Delaware limited partnership  
 H.I.G. iDC Logistics, L.P., a Delaware limited partnership  
 H.I.G. Load One, L.P., a Delaware limited partnership  
 H.I.G. Mobile, L.P., a Delaware limited partnership  
 H.I.G. Navitas, L.P., a Delaware limited partnership  
 H.I.G. Pixelle Speciality Solutions, L.P., a Delaware limited partnership  
 H.I.G. Terra, L.P., a Delaware limited partnership  
 H.I.G. TEP, L.P., a Delaware limited partnership  
 H.I.G. Advanced Dental Brands, L.P., a Delaware limited partnership  
 H.I.G. Europe LBO Office People Staff Co-invest, L.P., an Ontario Partnership  
 H.I.G. Growth - WorkSuite, L.P., a Delaware limited partnership  
 H.I.G. Europe LBO Spinnaker Staff Co-invest, L.P., an Ontario Partnership  
 H.I.G. MIS, L.P., a Delaware limited partnership  
 H.I.G. Penhall, L.P., a Delaware limited partnership  
 H.I.G. Patriot Foods, L.P., a Delaware limited partnership  
 H.I.G. AGL, LLC, a Delaware limited liability company  
 H.I.G. AGL Offshore, LLC, a Delaware limited liability company

***"Pledged Interests"*** means all Equity Interests and any Securities, Security Entitlements, Securities Accounts, funds or other Investment Property that Debtor now has or may later acquire in any Pledged Affiliate.

***"Present and Future Affiliate"*** means any Person (directly or indirectly through intermediaries) Controlling, Controlled by or under common Control with any Listed Party.

Any capitalized term used and not defined herein shall have the meaning set forth in the applicable Uniform Commercial Code.