

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional)

B. E-MAIL CONTACT AT SUBMITTER (optional)

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Simpson Thacher & Bartlett LLP  
425 Lexington Avenue  
New York, NY 10017  
Attn: James Murphy, Senior UCC Paralegal

SEE BELOW FOR SECURED PARTY CONTACT INFORMATION

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OREGON SECRETARY OF STATE



UCC LIEN NO. 94024618 OEG, INC.

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME  
**OEG, Inc.**

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
**3200 NW Yeon Avenue Portland OR 97210 USA**

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME  
**JPMorgan Chase Bank, N.A., as Collateral Agent**

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY  
**MC: NY1-C413, 4 Chase Metrotech Center Brooklyn NY 11245-0001 USA**

4. COLLATERAL: This financing statement covers the following collateral:

**THE COMMERCIAL TORT CLAIM LISTED ON SCHEDULE I ATTACHED HERETO.**

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and Instructions)  being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:  Public-Finance Transaction  Manufactured-Home Transaction  A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:  Agricultural Lien  Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable):  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:  
**Filed with: Oregon Secretary of State 509265.2518**

## Schedule I

### OEG, Inc. vs. Sterling and Wilson Solar Solutions, Inc.

Claimant OEG, Inc. brought a demand for arbitration against Sterling and Wilson Solar Solutions, Inc. for failure to pay substantial amounts to OEG for work performed and accepted in connection with two solar photovoltaic power plant projects located in the Pacific Northwest, namely the Montague Solar Plant in Gilliam County, OR and the Lund Hill PV Solar Project located in Klickitat County, WA. The total arbitration claim amount is approximately \$7,285,986.96 for the Montague project and accrued interest on the approximately \$23M that Sterling refused to pay OEG on both projects from the date the payment was due through the date that both project owners paid OEG related principal amounts.

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