



UCC LIEN NO. 94131569 EPIC AIRCRAFT HOLDIN

**UCC FINANCING STATEMENT**  
FOLLOW INSTRUCTIONS

|                                                                                                                                                |
|------------------------------------------------------------------------------------------------------------------------------------------------|
| A. NAME & PHONE OF CONTACT AT FILER [optional]<br>Chris Hatfield, 541-585-2253                                                                 |
| B. E-MAIL CONTACT AT FILER [optional]<br>cdhatfield@dicksonhatfield.com                                                                        |
| C. SEND ACKNOWLEDGMENT TO: (Name and Address)<br><br>Chris Hatfield<br>Dickson Hatfield, LLP<br>400 SW Bluff Drive, Ste. 240<br>Bend, OR 97702 |

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME – Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

|                     |                                                         |                     |                               |         |
|---------------------|---------------------------------------------------------|---------------------|-------------------------------|---------|
| OR                  | 1a. ORGANIZATION'S NAME<br>Epic Aircraft Holdings, Inc. | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX  |
|                     | 1b. INDIVIDUAL'S SURNAME                                |                     |                               |         |
| 1c. MAILING ADDRESS | CITY                                                    | STATE               | POSTAL CODE                   | COUNTRY |
| 22590 Nelson Road   | Bend                                                    | OR                  | 97701                         | USA     |

2. DEBTOR'S NAME – Provide only one debtor name (2a or 2b) (use exact, full name; do not omit, modify or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 1 blank, check here  and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

|                     |                          |                     |                               |         |
|---------------------|--------------------------|---------------------|-------------------------------|---------|
| OR                  | 2a. ORGANIZATION'S NAME  | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX  |
|                     | 2b. INDIVIDUAL'S SURNAME |                     |                               |         |
| 2c. MAILING ADDRESS | CITY                     | STATE               | POSTAL CODE                   | COUNTRY |
|                     |                          |                     |                               |         |

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

|                     |                                    |                     |                               |         |
|---------------------|------------------------------------|---------------------|-------------------------------|---------|
| OR                  | 3a. ORGANIZATION'S NAME            | FIRST PERSONAL NAME | ADDITIONAL NAME(S)/INITIAL(S) | SUFFIX  |
|                     | 3b. INDIVIDUAL'S SURNAME<br>Fileva | Tatiana             |                               |         |
| 3c. MAILING ADDRESS | CITY                               | STATE               | POSTAL CODE                   | COUNTRY |
| 22590 Nelson Road   | Bend                               | OR                  | 97701                         |         |

4. COLLATERAL: This financing statement covers the following collateral:

All of the debtor's assets, including without limitation: (a) All accounts, goods, inventory, equipment, farm products, fixtures, general intangibles, money, instruments, chattel paper, deposit accounts, documents, investment property, letter-of-credit rights, and supporting obligations; (b) All products, proceeds, rents, and profits of the assets; (c) All books and records relating to the assets; (d) All ownership interest in Epic Aircraft, LLC, Epic LT Kits, LLC, and Aircraft Manufacturer's RE, LLC; and (e) All the assets, whether now owned or existing, whether subsequently acquired or arising, or in which the Debtor now has or subsequently acquires any rights.

5. Check only if applicable and check only one box: Collateral is  held in a Trust (see UCC1Ad, item 17 and instructions)  being administered by a Decedent's Personal Representative

6. Check only if applicable and check only one box:  
 Public-Finance Transaction  A Debtor is a Transmitting Utility

7. ALTERNATIVE DESIGNATION [if applicable]:  Lessee/Lessor  Consignee/Consignor  Seller/Buyer  Bailee/Bailor  Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA