



UCC LIEN NO. 94165345 TIDEWATER BARGE LINE

UCC FINANCING STATEMENT
FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT SUBMITTER (optional) CSC 1-800-858-5294	
B. E-MAIL CONTACT AT SUBMITTER (optional) SPRFiling@cscglobal.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)	
3095 37881 - 4/15/2025 CSC 1127 Broadway St. NE, Suite 310 Salem, OR 97301	Filed in: Oregon (S.O.S.) FORMATION

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Tidewater Barge Lines, Inc.					
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
1c. MAILING ADDRESS	6305 NW Old Lower River Road	CITY Vancouver	STATE WA	POSTAL CODE 98660	COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Wells Fargo Equipment Finance, Inc.					
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
3c. MAILING ADDRESS	600 South 4th St., 10th Floor, MAC N9300-100	CITY Minneapolis	STATE MN	POSTAL CODE 55415	COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:
Any and all of Debtor's interest, as Charterer, in and to the two covered hopper barges 707 (O/N 646150) and 709 (O/N 646155) and one towing vessel Sundial (O/N 652357) chartered to Debtor pursuant to that certain Charter Supplement No. 2 dated April 15, 2025 to the Bareboat Charter Party Agreement by and between Debtor, as Charterer, and Secured Party, as Owner, dated as of June 1, 2023.

All of Debtor's right, title and interest in and to the Collateral as defined in Exhibit A attached hereto and incorporated herein by this reference.

5. Check <u>only</u> if applicable and check <u>only</u> one box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative	
6a. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility	6b. Check <u>only</u> if applicable and check <u>only</u> one box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licensor	
8. OPTIONAL FILER REFERENCE DATA: 0025994-000	

3095 37881

EXHIBIT A

DEBTOR:

Tidewater Barge Lines, Inc.
6305 NW Old Lower River Road
Vancouver, WA 98660

SECURED PARTY:

Wells Fargo Equipment Finance, Inc.
600 South 4th St., 10th Floor
MAC N9300-100
Minneapolis, Minnesota 55415

All of Debtor's right, title and interest, as Charterer or otherwise related in and to the barges known as 707 (O/N 643450) and 709 (O/N 646155) and the towing vessel known as Sundial (O/N 652357) (the "Vessels") together with all of their covers, machinery, boats, anchors, cables, chains, rigging, tackle, apparel, capstans, outfit, tools, pumps, pumping and other equipment or gear, furnishings, appliances, fittings and spare and replacement parts and all other appurtenances to the Vessels pertaining or belonging, including Debtor-furnished equipment, if any, whether now owned or hereafter acquired, whether on board or not on board, and also any and all additions, improvements and replacements.