

THIS FINANCING STATEMENT IS PRESENTED  
TO A FILING OFFICER FOR FILING PURSUANT  
TO THE UNIFORM COMMERCIAL CODE.

11. ☐ CHECK TO REQUEST SAME DEBTOR  
SEARCH CERTIFICATE. (INSTRUCTION B.11)

1. DEBTOR (IF PERSONAL) LAST NAME <b>Idaho Northern &amp; Pacific Railroad Company</b>		FIRST NAME	M.I.	1A. PREFIX	1B. SUFFIX
1C. MAILING ADDRESS <b>4420 West Vickery Blvd., Suite 110</b>		1D. CITY, STATE <b>Fort Worth, TX</b>		1E. ZIP CODE <b>76107-6253</b>	
2. ADDITIONAL DEBTOR (IF PERSONAL) LAST NAME		FIRST NAME	M.I.	2A. PREFIX	2B. SUFFIX
2C. MAILING ADDRESS		2D. CITY, STATE		2E. ZIP CODE	
3. ADDITIONAL DEBTOR (IF PERSONAL) LAST NAME		FIRST NAME	M.I.	3A. PREFIX	3B. SUFFIX
3C. MAILING ADDRESS		3D. CITY, STATE		3E. ZIP CODE	
4. SECURED PARTY (IF PERSONAL) LAST NAME <b>Overton Bank &amp; Trust, N.A.</b>		FIRST NAME	M.I.		
4A. MAILING ADDRESS <b>4200 South Bulen</b>		4B. CITY, STATE <b>Fort Worth, TX</b>		4C. ZIP CODE <b>76109</b>	
5. ASSIGNEE OF SECURED PARTY (IF ANY)					
5A. MAILING ADDRESS <b>SEE ATTACHED</b>		5B. CITY, STATE		5C. ZIP CODE	

6. This FINANCING STATEMENT covers the following types or items of property. (If collateral is crops, fixtures, timber or minerals, read instruction B. 6-7.)

All accounts, instruments, documents, chattel paper and other rights to payment of Debtor, now owned, or hereafter acquired, including, but not limited to, the payment for goods and other property sold or leased or for services rendered, whether or not such payment was earned by performance of the Debtor; rights to payment arising out of all present and future debt instruments, chattel paper and loans and obligations receivable, including any rights and interests (including all liens and security interests) which Debtor has by law or agreement against any account debtor or obligor of Debtor, contracts, contract rights, as well as general intangibles, choses in action and all proceeds of all of the foregoing, regardless of the form of such proceeds.

7. CHECK ONLY IF APPLICABLE	7A. PRODUCTS OF COLLATERAL ARE ALSO COVERED <input checked="" type="checkbox"/>	7B. THIS FINANCING STATEMENT IS TO BE FILED FOR RECORD IN THE REAL ESTATE RECORDS <input type="checkbox"/>	NUMBER OF ADDITIONAL SHEETS PRESENTED <b>1</b> , Exh. A attached
-----------------------------	---	--	--

8. CHECK APPROPRIATE BOX	8A. THIS FINANCING STATEMENT IS SIGNED BY THE SECURED PARTY INSTEAD OF THE DEBTOR TO PERFECT A SECURITY INTEREST IN COLLATERAL IN ACCORDANCE WITH INSTRUCTION B. 8 ITEM: <input type="checkbox"/> (1) <input type="checkbox"/> (2) <input type="checkbox"/> (3) <input type="checkbox"/> (4) <input type="checkbox"/> (5)
--------------------------	---

9. SIGNATURE(S) OF DEBTOR(S) <b>IDAHO NORTHERN &amp; PACIFIC RAILROAD COMPANY</b>	THIS SPACE FOR USE OF FILING OFFICER (DATE, TIME, NUMBER, FILING OFFICER)
By: <i>[Signature]</i> Title: <i>President</i>	

SIGNATURE(S) OF SECURED PARTY(IES) <b>OVERTON BANK &amp; TRUST, N.A.</b>	IDAHO NORTHERN AND P	OR Sec of State 04/07/1994
By: <i>[Signature]</i> Title: _____		

10. Return copy to:

NAME  
ADDRESS  
CITY  
STATE  
ZIP  
**Overton Bank & Trust, N.A.  
4200 South Bulen  
Fort Worth, Texas 76109**

Attention: James M. Cullen

Lien#: 215746



215746\_5307997

153 ORE 6

TU

(1) FILING OFFICER COPY — NUMERICAL

STANDARD FORM — FORM UCC-1 (REV. 9/1/92) © 1992 OFFICE OF THE SECRETARY OF STATE OF TEXAS  
THE GDS COMPANY, P.O. BOX 88482, DALLAS, TEXAS 75288

**EXHIBIT "A"**

R 9 9 6 7 9

**ATTACHED TO AND MADE A PART OF  
UCC-1 FINANCING STATEMENT DESCRIBED AS FOLLOWS:**

SECY OF STATE ORE

APR 7 1 03 PM '94

**DEBTOR: IDAHO NORTHERN & PACIFIC RAILROAD COMPANY**

**ADDRESS: 4420 West Vickery Blvd.  
Suite 110  
Fort Worth, Texas 76107-6253**

**SECURED PARTY: OVERTON BANK & TRUST, N.A.**

**ADDRESS: 4200 South Hulen  
Fort Worth, Texas 76109**

**7B. Debtor will not sell, lease, encumber, transfer, abandon or otherwise dispose of any of its property without Secured Party's consent.**

**EXHIBIT "A"**  
**ATTACHMENT TO**  
**FINANCING STATEMENT**

R 9 9 6 7 9

SECY OF STATE ORE

APR 7 1 03 PM '94

**DEBTOR:** IDAHO NORTHERN & PACIFIC RAILROAD COMPANY  
**SECURED PARTY:** OVERTON BANK & TRUST, NATIONAL ASSOCIATION

The Collateral described in this financing statement is subject to a Subordination Agreement dated February 23, 1994, executed on behalf of Heller First Capital Corporation ("Heller"), wherein Heller subordinated any security interest it holds in the same Collateral to the security interest of Secured Party named herein. A copy of such Subordination Agreement may be obtained from Secured Party.

Debtor's Initials: 