

▪ **PUBLIC HEARING: HB 3433, HB 2207, SB 510 TAPES 117 A/B TAPES 118 A/B**

**HOUSE SCHOOL FUNDING AND TAX FAIRNESS/REVENUE
COMMITTEE**

April 05, 2001-1:30 P.M. - HEARING ROOM A - STATE CAPITOL BUILDING

Members Present: Representative Lane Shetterly, Chair
Representative Janet Carlson, Vice Chair
Representative Deborah Kafoury, Vice Chair (Arrived 1:57 PM)
Representative Alan Bates
Representative Chris Beck
Representative Alan Brown (Arrived 1:55 PM)
Representative Mark Hass
Representative Max Williams (Arrived 2:30 PM)
Representative Bill Witt

Staff. Paul Warner, Legislative Revenue Officer
Lizbeth Martin-Mahar, Economist, Legislative Revenue Office
Richard Yates, Economist, Legislative Revenue Office
Jennifer Wells, Committee Clerk

Witnesses: John Phillips, Department of Revenue
Charles Kurtz, Oregon AARP Capitol City Task Force
Ed Patterson, Oregon Association of Hospitals & Health Systems
Scott Galloway, Oregon Medical Association
Jonathan Eames, Oregon Health Care Association
Josh Alpert, Oregon Health Leadership Against Tobacco
Mark Nelson, R.J. Reynolds Tobacco Company
Richard Kosesan, Brown & Williamson Tobacco Corp
Jacqueline Zimmer, Oregon Association of Area Agencies of Aging
Marcia Kelley, Women's Rights Coalition
Hasina Squires, Special Districts Association of Oregon
Jeff Hamm, Salem Area Transit
Ben Fetherston, Marion Legal Counsel, Salem Area Transit District
Lisa Nuss, Oregon Alliance of Senior & Health Services

TAPE 117, SIDE
005 Chair Shetterly Meeting called to order at 1:50 PM

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OPENED PUBLIC HEARING ON SB 510

023 Martin-Mahar This bill inserts the requirement, that boundary changes be filed in a final formality to the county assessor and the Department of Revenue. This requirement is added to other pertinent statutes pertaining to cities, counties and special districts.

040 Hasina Squires Special Districts Association of Oregon is in support of this bill. It would be helpful to insert the provisions of ORS 308.225 into all taxing districts' statutes to increase awareness regarding the necessary boundary change filing requirement. (Exhibit 5)

074 Jeff Hamm Spoke in support of the measure.

101 John Phillips It is important that the people are correctly taxed. This is one step to help the department, the special districts in Oregon, and the

cities and counties comply with the law and be more aware of it.
Supports the (-3) Amendment.

CLOSED PUBLIC HEARING ON SB 510

OPENED WORK SESSION ON SB 510

146 Vice Chair Carlson **MOTION: MOVE THE (-3) AMENDMENT TO SB 510**

149 Chair, Shetterly **WITH NO FURTHER DISCUSSION OR OBJECTION (-3) AMENDMENTS ARE MOVED TO SB 510**

155 Vice Chair Carlson **MOTION: MOVED SB 510 AS AMENDED TO THE FLOOR WITH A DO PASS RECOMMENDATION**

158 Chair Shetterly **MOTION: WITH NO FURTHER DISCUSSION OR OBJECTION MOVE SB 510 AS AMENDED TO THE FLOOR WITH A DO PASS RECOMMENDATION.**

163 **ROLL CALL VOTE: 8-0-1* (Tape 117, Side B 098 VICE CHAIR KAFOURY VOTES AYE - Vote 8-0-0) REPRESENTATIVES VOTING AYE: BATES, BECK, BROWN, HASS, WILLIAMS, WITT, CARLSON, CHAIR SHETTERLY. EXCUSED KAFOURY**

CLOSED WORK SESSION ON SB 510

OPENED PUBLIC HEARING ON HB 2207

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174 Martin-Mahar HB 2207 allows an appeal of a penalty for failing to file a real, combined or personal property tax return to the tax court. Allows additional taxes to be paid prior to the completion of the following year's property tax roll. Specifies a timeline by which taxpayers can pay the additional taxes without interest. If a taxpayer pays the additional taxes prior to the 16th of the month next following the date the notice is sent to the taxpayer.

212 John Phillips Spoke in support of HB 2207. (Exhibit 11)
This bill provides appeal rights for certain late filing penalties where none currently exist. Allows taxpayers to pay additional taxes prior to the due date. Establishes due date for current year taxes added after the roll has been certified but before December 1st.

CLOSED PUBLIC HEARING ON 2207

OPENED WORK SESSION ON HB 2207

325 Rep.Beck **MOTION: MOVES THE (-1) AMENDMENTS TO HB 2207**

328 Chair Shetterly **WITHOUT FURTHER DISCUSSION OR OBJECTION (-1) AMENDMENTS ARE MOVED TO 11112207**

330 Rep Beck **MOTION: MOVES HB 2207 AS AMENDED TO THE HOUSE FLOOR WITH A DO PASS RECOMMENDATION**

332 Chair Shetterly **WITH NO FURTHER DISCUSSION ON MOTION HB 2207**

**MOVES TO THE FLOOR AS AMENDED WITH A DO
PASS RECOMMENDATION. BECK WILL CARRY THE
BILL.**

**340 ROLL CALL VOTE: MOTION PASSED 7-0-2* (Tape 117,
Side B, 095 - VICE CHAIR KAFOURY VOTES AYE Vote 8-0-
1)**

**REPRESENTATIVES VOTING AYE: BATES, BECK,
BROWN, CARLSON, HASS, KAFOURY, CHAIR
SHETTERLY. EXCUSED: WILLIAMS**

CLOSED WORK SESSION HB 2207

OPENED PUBLIC HEARING ON 11113433

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350 Dick Yates This measure imposes permanent cigarette tax of 15 cents per pack (7.5 mills per cigarette) on cigarette distributions beginning January 01, 2002. Revenues are credited to the General Fund. Dedicates 10 cents to fund the Oregon Health Plan (replaces existing 10 cent temporary tax, which sunsets January 1, 2002). Of the remaining 5 cents, 30% is dedicated to fund Oregon Project Independence, 30% is dedicated to fund Oregon Medicaid reimbursement for community-based long term care services, and 40% is dedicated to fund Oregon Medicaid reimbursement for skilled nursing facilities, if based on an updated cost analysis.

TAPE 118, SIDE A

010 Rep. Steve March Spoke in support of HB 3433. (Exhibit 16)
068 Charles Kurtz Spoke in support of HB 3433. In favor of extending the sunset on this tax. (Exhibit 17)

094 Ed Patterson Spoke in support of HB 3433.
114 Scott Galloway Spoke in support of H13 3433.
117 Jonathan Eames Urges recommendation of this bill. (Exhibit 18)

143 Josh Alpert HB 343 3, a bill that would eliminate the sunset on much needed revenue, and a bill that would only deter tobacco use, but would bring revenue to programs that need it. (Exhibit 19)
200 Vice Chair Carlson Questions and discussion regarding The Oregon Health Plan.

TAPE 117 SIDE B

055 Rep. Bates Spoke in support of the bill and think it should pass through.
080 Jim Davis Spoke in support of the removal of the sunset.
114 Lisa Nuss Supports the sponsors of this bill for bringing to the table a dedicated source of revenue and we encourage your support.
(Exhibit 20)

244 Mark Nelson In favor of the sunset. Provided information that feels will be valuable. (Exhibit 2 1)

337 Richard Kosesan Spoke in support of this bill.

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425 Jacqueline Zimmer In support of H13 3433 thinks it is very important.

TAPE 118 SIDE B

045 Marcia Kelly Spoke in support of this bill.

CLOSED PUBLIC HEARING ON HB 3433

- 085 Chair Shetterly **CHAIR REQUESTS UNANIMOUS CONSENT THAT WE REOPEN THE WORK SESSION ON 11112207 FOR THE PURPOSE OF ALLOWING REPRESENTATIVE KAFOURY TO VOTE.**

REOPENED WORK SESSION ON HB 2207

095 Vice Chair Kafoury **KAFOURY VOTE: AYE**

CLOSED WORK SESSION ON HB 2207

- 099 Chair Shetterly **CHAIR REQUESTS UNANIMOUS CONSENT THAT WE REOPEN THE WORK SESSION ON SB 510 FOR THE PURPOSE OF ALLOWING REPRESENTATIVE KAFOURY TO VOTE.**

REOPENED WORK SESSION ON SB 510

125 Vice Chair Kafoury **KAFOURY VOTE: AYE**

CLOSED WORK SESSION ON SB 510

135 Chair Shetterly Meeting adjourned

Submitted by, Reviewed by,
Jennifer Wells Kim Taylor James
Committee Clerk Revenue Office Manager

Exhibit Summary:

1. S13 5 10, Revenue Impact Statement, Martin-Mahar, 1 page
2. S13 5 10, House Committee on School Funding and Tax Fairness/Revenue, Staff Measure Summary, Martin-Mahar, 1 page
3. S13 5 10, Senate Revenue Committee, Staff Measure Summary, Martin-Mahar, 1 page
4. S13 510, Martin-Mahar, (-3) Amendment, (BHC/ps), 3/22/01, 1 page

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5. SB 5 10, Testimony, Squires, 4 pages
6. HB 2207, Revenue Impact, Martin-Mahar, 1 page
7. HB 2207, Staff Measure Summary, Martin-Mahar, 1 page
8. HB 2207, No Expenditure Impact Statement, Martin-Mahar, 1 page
9. HB 2207, Staff Measure Summary, Martin-Mahar, 1 page
10. HB 2207, (- 1) Amendment, (DJ/ps), 4/5/01, 2 pages
11. HB 2207, Testimony, Phillips, 4 pages
12. HB 3433, Fiscal Impact, Yates, 1 page

13. HB 3433, (-2) Amendment, (DJ/ps), 4/5/01, 1 page
14. HB 3433, Revenue Impact, Yates, 1 page
15. HB 3433, Staff Measure Summary, Yates, 1 page
16. HB 3433, Testimony, March, 1 page
17. HB 3433, Testimony, Kurtz, 1 page
18. HB 3433, Testimony, Eames, 2 pages
19. HB 3433, Testimony, Alpert, 1 page
20. HB 3433, Testimony, Nuss, 1 page
21. HB 3433, Testimony, Nelson, 1 page

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