

## SENATE INTERIM COMMITTEE ON FINANCE & REVENUE

November 20, 2012  
8:30 AM

Hearing Room A  
ID# 8915

**MEMBERS PRESENT:** Sen. Ginny Burdick, Chair  
Sen., Chris Telfer Vice-Chair  
Sen. Mark Hass

**MEMBERS EXCUSED** Sen. Betsy Close

**STAFF PRESENT:** Paul Warner, Legislative Revenue Officer  
Chris Allanach, Sr. Economist  
Christine Broniak, Economist  
Corinne Gavette, Office Manager

**(Met jointly with House Interim Revenue Committee)**

**ISSUES HEARD:** December Forecast  
Review of Major Tax Credits scheduled for Sunset  
Senior Property Tax Deferral Program  
Initiatives with Revenue Policy Implications

**WITNESSES** Mark McMullin – State Economist, OEA  
Josh Lehner – OEA  
Senator Diane Rosenbaum  
Patty Whitney-Wise  
Ben Helgram  
Jason Kettle, Center for Public Policy  
John Mullin, Oregon Law Center  
Secretary of State Kate Brown  
Chris Darcy, Exec Dir, Cultural Trust  
Karen Tolstadt  
John Phillips, DOR  
Brent Steel, OR State University  
Bruce Webber, OR State University

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### **HREV and SFR**

11/20/2012 8:37:02 AM

**8:37:07 AM** Meeting Called to Order by HREV Co-Chair Barnhart  
**8:37:11 AM** Meeting Called to Order by SFR Chair Burdick  
**8:37:19 AM** Paul Warner, Legislative Revenue Officer  
**8:37:37 AM** Mark McMullin, State Economist, Office of Economic Analysis  
**8:39:54 AM** {Exhibit} A: Forecast Presentation

8:40:04 AM {Exhibit} B: Forecast Summary  
8:40:25 AM {Exhibit} C: LRO Forecast Summary  
8:42:13 AM December Forecast presentation - Office of Economic Analysis, DAS  
8:49:03 AM Josh Lehner, Office of Economic Analysis  
8:55:39 AM Mark McMullin  
8:55:40 AM Josh Lehner  
8:58:29 AM Mark McMullin  
9:06:27 AM Chair Burdick  
9:06:31 AM Co-Chair Berger  
9:07:39 AM Mark McMullin  
9:09:32 AM Co-Chair Berger  
9:09:33 AM Chair Burdick  
9:09:45 AM Mark McMullin  
9:12:36 AM Josh Lehner  
9:14:32 AM Co-Chair Barnhart  
9:14:40 AM Josh Lehner  
9:14:55 AM Co-Chair Barnhart  
9:15:00 AM Josh Lehner  
9:16:26 AM Chair Burdick  
9:16:31 AM Josh Lehner  
9:16:57 AM Co-Chair Barnhart  
9:17:05 AM Josh Lehner  
9:17:08 AM Co-Chair Barnhart  
9:17:14 AM Josh Lehner  
9:17:33 AM Co-Chair Barnhart  
9:17:52 AM Josh Lehner  
9:18:03 AM Co-Chair Barnhart  
9:18:10 AM Mark McMullin  
9:25:54 AM Chair Burdick  
9:25:58 AM Co-Vice Chair Bailey  
9:26:16 AM Mark McMullin  
9:27:23 AM Sen. Telfer  
9:27:46 AM Josh Lehner  
9:28:07 AM Chair Burdick  
9:28:15 AM Meeting recessed  
9:28:20 AM Recording Paused  
9:49:53 AM Recording Resumed  
9:50:03 AM Meeting reconvened  
9:50:06 AM Chair Burdick  
9:50:13 AM Chris Allanach  
9:50:14 AM Review of Major Tax Credits scheduled for Sunset  
9:50:34 AM {Exhibit} D: Income Tax Credit chart  
9:50:58 AM Chair Burdick  
9:51:20 AM Senator Diane Rosenbaum  
9:56:09 AM Patty Whitney Wise  
9:59:43 AM Chair Burdick

**10:01:15 AM** Ben Helgram  
**10:01:46 AM** Jason Kettle, Center for Public Policy  
**10:04:06 AM** {Exhibit} E: OCPP handout - OR earned income tax credit  
**10:06:51 AM** John Mullin, Oregon Law Center  
**10:07:55 AM** Chair Burdick  
**10:08:24 AM** Chris Allanach  
**10:08:39 AM** Chair Burdick  
**10:08:54 AM** Secretary of State Kate Brown  
**10:09:40 AM** {Exhibit} F: Political Tax Credit handout  
**10:13:07 AM** Chair Burdick  
**10:13:39 AM** Secretary of State Kate Brown  
**10:14:10 AM** Sen. Hass  
**10:14:46 AM** Secretary of State Kate Brown  
**10:15:51 AM** Chair Burdick  
**10:16:06 AM** Secretary of State Kate Brown  
**10:16:16 AM** Chair Burdick  
**10:16:26 AM** Chris Allanach  
**10:16:56 AM** Chair Burdick  
**10:17:16 AM** Chris Darcy, Exec Dir Cultural Trust  
**10:24:24 AM** Chair Burdick  
**10:24:40 AM** Chris Allanach  
**10:25:37 AM** Karen Tolstadt  
**10:26:47 AM** {Exhibit} G: Farmworkers Tax Credit presentation  
**10:34:28 AM** {Exhibit} H: Memo of understanding  
**10:34:33 AM** Sen. Hass  
**10:34:47 AM** Karen Tolstadt  
**10:35:02 AM** Sen. Hass  
**10:35:12 AM** Karen Tolstadt  
**10:35:25 AM** Sen. Hass  
**10:35:28 AM** Karen Tolstadt  
**10:35:45 AM** Chair Burdick  
**10:35:54 AM** Karen Tolstadt  
**10:36:05 AM** Co-Chair Barnhart  
**10:36:39 AM** Karen Tolstadt  
**10:36:45 AM** Chair Burdick  
**10:37:03 AM** Chris Allanach  
**10:37:35 AM** Chair Burdick  
**10:37:42 AM** Chris Allanach  
**10:38:08 AM** Chair Burdick  
**10:38:10 AM** Co-Chair Barnhart  
**10:38:20 AM** Chair Burdick  
**10:38:37 AM** Chris Allanach  
**10:38:52 AM** Sen. Telfer  
**10:39:29 AM** Chair Burdick  
**10:39:59 AM** Paul Warner  
**10:41:38 AM** Christine Broniak, LRO Staff

**10:43:03 AM** {Exhibit} I: Sr and Disabled Deferral program update  
**10:45:00 AM** Chair Burdick  
**10:45:06 AM** Christine Broniak  
**10:45:25 AM** Sen. Telfer  
**10:45:53 AM** Christine Broniak  
**10:46:31 AM** Sen. Telfer  
**10:47:00 AM** John Phillips, Dept of Revenue  
**10:48:16 AM** Chair Burdick  
**10:48:23 AM** John Phillips  
**10:48:25 AM** Co-Chair Barnhart  
**10:48:34 AM** John Phillips  
**10:48:37 AM** Co-Chair Barnhart  
**10:48:43 AM** John Phillips  
**10:48:45 AM** Chair Burdick  
**10:48:49 AM** Sen. Hass  
**10:49:26 AM** Chair Burdick  
**10:49:52 AM** Co-Chair Barnhart  
**10:50:50 AM** Paul Warner  
**10:51:18 AM** John Phillips  
**10:51:51 AM** Chair Burdick  
**10:51:56 AM** Brent Steel, Oregon State University  
**10:52:02 AM** Bruce Webber, Oregon State University  
**10:52:30 AM** Brent Steel  
**10:54:27 AM** Chair Burdick  
**10:54:36 AM** Christine Broniak  
**10:54:43 AM** Chair Burdick  
**10:55:14 AM** Paul Warner  
**10:55:40 AM** - Initiatives with Revenue Policy Implications  
**10:57:58 AM** {Exhibit} J: Handout on Initiatives  
**10:58:51 AM** Chair Burdick  
**10:58:53 AM** Paul Warner  
**10:59:36 AM** Chair Burdick  
**10:59:42 AM** Paul Warner  
**10:59:56 AM** Co-Vice Chair Bailey  
**11:00:24 AM** Paul Warner  
**11:01:03 AM** Chair Burdick  
**11:01:15 AM** Paul Warner  
**11:01:20 AM** Co-Chair Barnhart  
**11:01:37 AM** Paul Warner  
**11:02:06 AM** Co-Chair Barnhart  
**11:02:26 AM** Paul Warner  
**11:04:42 AM** Co-Chair Barnhart  
**11:04:44 AM** Paul Warner  
**11:05:55 AM** Co-Chair Barnhart  
**11:06:00 AM** Paul Warner  
**11:06:03 AM** Co-Chair Barnhart

**11:06:05 AM** Paul Warner  
**11:06:06 AM** Chair Burdick  
**11:06:18 AM** Paul Warner  
**11:08:25 AM** Chair Burdick  
**11:09:06 AM** Paul Warner  
**11:11:13 AM** Co-Chair Barnhart  
**11:11:21 AM** Paul Warner  
**11:11:49 AM** Co-Chair Barnhart  
**11:12:06 AM** Paul Warner  
**11:13:26 AM** Chair Burdick  
**11:13:53 AM** Paul Warner  
**11:14:37 AM** Chair Burdick  
**11:14:41 AM** Co-Chair Barnhart  
**11:15:37 AM** Chair Burdick  
**11:16:12 AM** Meeting Adjourned by  
**11:16:16 AM** Meeting Adjourned by

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## **EXHIBITS**

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**9:50:34 AM** {Exhibit} D: Income Tax Credit chart  
**10:09:40 AM** {Exhibit} E: HB4038-2  
**10:26:47 AM** {Exhibit} F: Farmworkers Tax Credit presentation  
**10:34:28 AM** {Exhibit} G: Memo of understanding  
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