

## HOUSE INTERIM COMMITTEE ON REVENUE

November 20, 2012  
08:30 A.M.

Hearing Room A  
ID# 8915

**MEMBERS PRESENT:** Co-Chair, Rep. Barnhart  
Co-Chair, Rep. Berger  
Co-Vice Chair, Rep. Bailey  
Rep. Gelser  
Rep. Read

**MEMBERS EXCUSED** Co-Vice Chair, Rep. Eyre Brewer  
Rep. Wand  
Rep. Bentz (on speakerphone)

**STAFF PRESENT:** Paul Warner, Legislative Revenue Officer  
Corinne Gavette, Office Manager  
Chris Allanach, Sr. Economist  
Christine Broniak, Economist

**(Met with Senate Interim Finance and Revenue Committee)**

**ISSUES HEARD:** December Revenue Forecast  
Review of Major Tax Credits scheduled for Sunset  
Senior Property Tax Deferral Program  
Initiatives with Revenue Policy Implications

**WITNESSES:** Mark McMullin  
Josh Lehner  
Senator Diane Rosenbaum  
Patty Whitney-Wise  
Ben Helgram  
Jason Kettle, Center for Public Policy  
John Mullin, Oregon Law Center  
Secretary of State Kate Brown  
Chris Darcy, Exec Dir, Cultural Trust  
Karen Tolstadt  
John Phillips, DOR  
Brent Steel, OR State University  
Bruce Webber, OR State University

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## HREV and SFR

11/20/2012 8:37:02 AM

**8:37:07 AM** Meeting Called to Order by HREV Co-Chair Barnhart  
**8:37:11 AM** Meeting Called to Order by SFR Chair Burdick  
**8:37:19 AM** Paul Warner, Legislative Revenue Officer  
**8:37:37 AM** Mark McMullin, State Economist, Office of Economic Analysis  
**8:39:54 AM** {Exhibit} A: Forecast Presentation  
**8:40:04 AM** {Exhibit} B: Forecast Summary  
**8:40:25 AM** {Exhibit} C: LRO Forecast Summary  
**8:42:13 AM** December Forecast presentation - Office of Economic Analysis, DAS  
**8:49:03 AM** Josh Lehner, Office of Economic Analysis  
**8:55:39 AM** Mark McMullin  
**8:55:40 AM** Josh Lehner  
**8:58:29 AM** Mark McMullin  
**9:06:27 AM** Chair Burdick  
**9:06:31 AM** Co-Chair Berger  
**9:07:39 AM** Mark McMullin  
**9:09:32 AM** Co-Chair Berger  
**9:09:33 AM** Chair Burdick  
**9:09:45 AM** Mark McMullin  
**9:12:36 AM** Josh Lehner  
**9:14:32 AM** Co-Chair Barnhart  
**9:14:40 AM** Josh Lehner  
**9:14:55 AM** Co-Chair Barnhart  
**9:15:00 AM** Josh Lehner  
**9:16:26 AM** Chair Burdick  
**9:16:31 AM** Josh Lehner  
**9:16:57 AM** Co-Chair Barnhart  
**9:17:05 AM** Josh Lehner  
**9:17:08 AM** Co-Chair Barnhart  
**9:17:14 AM** Josh Lehner  
**9:17:33 AM** Co-Chair Barnhart  
**9:17:52 AM** Josh Lehner  
**9:18:03 AM** Co-Chair Barnhart  
**9:18:10 AM** Mark McMullin  
**9:25:54 AM** Chair Burdick  
**9:25:58 AM** Co-Vice Chair Bailey  
**9:26:16 AM** Mark McMullin  
**9:27:23 AM** Sen. Telfer  
**9:27:46 AM** Josh Lehner  
**9:28:07 AM** Chair Burdick  
**9:28:15 AM** Meeting recessed

9:28:20 AM Recording Paused  
9:49:53 AM Recording Resumed  
9:50:03 AM Meeting reconvened  
9:50:06 AM Chair Burdick  
9:50:13 AM Chris Allanach  
9:50:14 AM Review of Major Tax Credits scheduled for Sunset  
9:50:34 AM {Exhibit} D: Income Tax Credit chart  
9:50:58 AM Chair Burdick  
9:51:20 AM Senator Diane Rosenbaum  
9:56:09 AM Patty Whitney Wise  
9:59:43 AM Chair Burdick  
10:01:15 AM Ben Helgram  
10:01:46 AM Jason Kettle, Center for Public Policy  
10:04:06 AM {Exhibit} E: OCPP handout - OR earned income tax credit  
10:06:51 AM John Mullin, Oregon Law Center  
10:07:55 AM Chair Burdick  
10:08:24 AM Chris Allanach  
10:08:39 AM Chair Burdick  
10:08:54 AM Secretary of State Kate Brown  
10:09:40 AM {Exhibit} F: Political Tax Credit handout  
10:13:07 AM Chair Burdick  
10:13:39 AM Secretary of State Kate Brown  
10:14:10 AM Sen. Hass  
10:14:46 AM Secretary of State Kate Brown  
10:15:51 AM Chair Burdick  
10:16:06 AM Secretary of State Kate Brown  
10:16:16 AM Chair Burdick  
10:16:26 AM Chris Allanach  
10:16:56 AM Chair Burdick  
10:17:16 AM Chris Darcy, Exec Dir Cultural Trust  
10:24:24 AM Chair Burdick  
10:24:40 AM Chris Allanach  
10:25:37 AM Karen Tolstadt  
10:26:47 AM {Exhibit} G: Farmworkers Tax Credit presentation  
10:34:28 AM {Exhibit} H: Memo of understanding  
10:34:33 AM Sen. Hass  
10:34:47 AM Karen Tolstadt  
10:35:02 AM Sen. Hass  
10:35:12 AM Karen Tolstadt  
10:35:25 AM Sen. Hass  
10:35:28 AM Karen Tolstadt  
10:35:45 AM Chair Burdick  
10:35:54 AM Karen Tolstadt  
10:36:05 AM Co-Chair Barnhart  
10:36:39 AM Karen Tolstadt  
10:36:45 AM Chair Burdick

**10:37:03 AM** Chris Allanach  
**10:37:35 AM** Chair Burdick  
**10:37:42 AM** Chris Allanach  
**10:38:08 AM** Chair Burdick  
**10:38:10 AM** Co-Chair Barnhart  
**10:38:20 AM** Chair Burdick  
**10:38:37 AM** Chris Allanach  
**10:38:52 AM** Sen. Telfer  
**10:39:29 AM** Chair Burdick  
**10:39:59 AM** Paul Warner  
**10:41:38 AM** Christine Broniak, LRO Staff  
**10:43:03 AM** {Exhibit} I: Sr and Disabled Deferral program update  
**10:45:00 AM** Chair Burdick  
**10:45:06 AM** Christine Broniak  
**10:45:25 AM** Sen. Telfer  
**10:45:53 AM** Christine Broniak  
**10:46:31 AM** Sen. Telfer  
**10:47:00 AM** John Phillips, Dept of Revenue  
**10:48:16 AM** Chair Burdick  
**10:48:23 AM** John Phillips  
**10:48:25 AM** Co-Chair Barnhart  
**10:48:34 AM** John Phillips  
**10:48:37 AM** Co-Chair Barnhart  
**10:48:43 AM** John Phillips  
**10:48:45 AM** Chair Burdick  
**10:48:49 AM** Sen. Hass  
**10:49:26 AM** Chair Burdick  
**10:49:52 AM** Co-Chair Barnhart  
**10:50:50 AM** Paul Warner  
**10:51:18 AM** John Phillips  
**10:51:51 AM** Chair Burdick  
**10:51:56 AM** Brent Steel, Oregon State University  
**10:52:02 AM** Bruce Webber, Oregon State University  
**10:52:30 AM** Brent Steel  
**10:54:27 AM** Chair Burdick  
**10:54:36 AM** Christine Broniak  
**10:54:43 AM** Chair Burdick  
**10:55:14 AM** Paul Warner  
**10:55:40 AM** - Initiatives with Revenue Policy Implications  
**10:57:58 AM** {Exhibit} J: Handout on Initiatives  
**10:58:51 AM** Chair Burdick  
**10:58:53 AM** Paul Warner  
**10:59:36 AM** Chair Burdick  
**10:59:42 AM** Paul Warner  
**10:59:56 AM** Co-Vice Chair Bailey  
**11:00:24 AM** Paul Warner

**11:01:03 AM** Chair Burdick  
**11:01:15 AM** Paul Warner  
**11:01:20 AM** Co-Chair Barnhart  
**11:01:37 AM** Paul Warner  
**11:02:06 AM** Co-Chair Barnhart  
**11:02:26 AM** Paul Warner  
**11:04:42 AM** Co-Chair Barnhart  
**11:04:44 AM** Paul Warner  
**11:05:55 AM** Co-Chair Barnhart  
**11:06:00 AM** Paul Warner  
**11:06:03 AM** Co-Chair Barnhart  
**11:06:05 AM** Paul Warner  
**11:06:06 AM** Chair Burdick  
**11:06:18 AM** Paul Warner  
**11:08:25 AM** Chair Burdick  
**11:09:06 AM** Paul Warner  
**11:11:13 AM** Co-Chair Barnhart  
**11:11:21 AM** Paul Warner  
**11:11:49 AM** Co-Chair Barnhart  
**11:12:06 AM** Paul Warner  
**11:13:26 AM** Chair Burdick  
**11:13:53 AM** Paul Warner  
**11:14:37 AM** Chair Burdick  
**11:14:41 AM** Co-Chair Barnhart  
**11:15:37 AM** Chair Burdick  
**11:16:12 AM** Meeting Adjourned by HREV Chair Barnhart  
**11:16:16 AM** Meeting Adjourned by SFR Chair Burdick

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## **EXHIBITS**

### **HREV and SFR**

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