

SENATE COMMITTEE ON FINANCE & REVENUE

February 19, 2014
1:00 PM

Hearing Room A
ID# 12827

MEMBERS PRESENT: Sen. Ginny Burdick, Chair
Sen. Larry George, Vice-Chair
Sen. Mark Hass
Sen. Diane Rosenbaum
Sen. Herman Baertschiger, Jr.

STAFF PRESENT: Paul Warner, Legislative Revenue Officer
Mazen Malik, Sr. Economist
Chris Allanach, Sr. Economist
Dae Baek, Economist
Christine Broniak, Economist
Vijay Satyal, Economist
Anna Grimes, Committee Assistant

ISSUES HEARD: Public Hearing and Work Sessions:
HB 4003, HB 4148, HB 4039
Informational Meeting Dept. of Revenue:
Out of State Tax Shelter Report
Licensee Tax Compliance

WITNESSES: Rep Nancy Nathanson
Rep David Gomberg
John Mullin - OR Law Center
Rick Bennett – AARP
Jim Seymour - Exec. Director of Catholic Community Services
Jessica Adams - Catholic Community Services
Gil Riddell -Assoc. Oregon Counties
John Phillips DOR
Jeff Henderson DOR
Deana Mack DOR

SFR

2/19/2014 1:12:52 PM

1:12:55 PM Meeting Called to Order by Chair Burdick
1:13:16 PM OPENED PUBLIC HEARING HB 4148
1:13:28 PM Broniak
1:13:32 PM {Exhibit} A SMS 4148
1:13:49 PM {Exhibit} B RIS HB4148
1:14:08 PM {Exhibit} C FIS HB 4148

1:14:56 PM Chair Burdick
1:15:07 PM Rep Nathanson
1:17:07 PM Rep Gomberg
1:18:32 PM Chair Burdick
1:20:46 PM John Mullin OR Law Center
1:22:14 PM Rick Bennett - AARP
1:22:50 PM Chair Burdick
1:23:17 PM CLOSED PUBLIC HEARING HB 4148
1:23:20 PM OPENED WORK SESSION HB4148
1:23:21 PM Sen George Moves
1:23:23 PM MOTION: George MOVES HB 4148 DO PASS r
1:23:30 PM VOTE: 5-0 Carrier: Rosenbaum
1:23:35 PM Chair Burdick
1:23:59 PM OPENS PUBLIC HEARING HB 4039
1:25:37 PM Broniak
1:25:41 PM {Exhibit} D SMS HB 4039
1:25:42 PM {Exhibit} E -RIS HB 4039
1:25:43 PM {Exhibit} F FIS- HB 4039
1:26:37 PM Chair Burdick
1:26:54 PM Broniak
1:27:29 PM Jim Seymour - Executive Director of Catholic Community Services
1:27:39 PM {Exhibit} G Testimony -Seymour
1:30:11 PM Jessica Adams - Catholic Community Services
1:35:45 PM Chair Burdick
1:36:50 PM Jessica Adams - Catholic Community Services
1:37:03 PM Gil Riddell -Assoc. Oregon Counties
1:37:38 PM Chair Burdick
1:37:49 PM CLOSED PUBLIC HEARING HB 4039
1:37:54 PM OPENED WORK SESSION HB 4039
1:37:59 PM MOTION: George MOVES HB 4039 DO PASS
1:38:02 PM Question arises before for vote is taken and counted
1:38:11 PM Sen. Rosenbaum
1:38:42 PM Broniak
1:39:03 PM Sen. Rosenbaum
1:39:11 PM Chair Burdick
1:39:30 PM Broniak
1:40:00 PM Chair Burdick
1:40:06 PM Broniak
1:40:12 PM Sen. Rosenbaum
1:40:47 PM Broniak
1:41:16 PM Chair Burdick
1:41:39 PM Broniak
1:42:21 PM Chair Burdick
1:42:38 PM Broniak
1:42:48 PM Sen. Baertschiger Jr
1:43:11 PM Broniak

1:43:15 PM Chair Burdick
1:43:20 PM Vice Chair George
1:43:43 PM MOTION: George MOVES HB 4039 DO PASS
1:43:45 PM VOTE: 5-0 Carrier - Baertschiger
1:44:16 PM OPENS PUBLIC HEARING HB 4003
1:44:39 PM Allanach
1:44:42 PM {Exhibit} H SMS HB 4003
1:44:42 PM {Exhibit} I RIS HB 4003
1:44:43 PM {Exhibit} J FIS HB 4003
1:45:36 PM Chair Burdick
1:45:45 PM Vice-Chair George
1:45:51 PM {Exhibit} K -1 Amendment HB 4003
1:48:55 PM Chair Burdick
1:49:46 PM Gil Riddell
1:49:47 PM {Exhibit} L- Testimony Assoc. OR Counties
1:53:15 PM Chair Burdick
1:53:27 PM Gil Riddell
1:53:50 PM Vice-Chair George
1:54:39 PM Chair Burdick
1:54:42 PM Vice-Chair George
1:55:49 PM Chair Burdick
1:56:04 PM Gil Riddell
1:56:48 PM Vice-Chair George
1:56:49 PM Chair Burdick
1:57:32 PM Sen. Baertschiger Jr
1:57:54 PM Gil Riddell
1:58:23 PM John Phillips DOR
2:00:45 PM Vice-Chair George
2:01:24 PM John Phillips DOR
2:01:31 PM Vice-Chair George
2:01:55 PM Sen. Hass
2:02:26 PM John Phillips DOR
2:02:33 PM Chair Burdick
2:02:58 PM closed
2:03:44 PM Warner
2:04:49 PM Jeff Henderson DOR
2:05:35 PM {Exhibit} M Out of State Tax Shelter report
2:14:55 PM Vice-Chair George
2:15:09 PM Jeff Henderson DOR
2:15:50 PM Vice-Chair George
2:16:18 PM Jeff Henderson DOR
2:19:40 PM Warner
2:20:37 PM Chair Burdick
2:20:48 PM Jeff Henderson DOR
2:21:25 PM Warner
2:21:37 PM Sen. Rosenbaum

2:22:10 PM Jeff Henderson DOR
2:22:51 PM Warner
2:23:27 PM Sen. Rosenbaum
2:23:42 PM Warner
2:24:20 PM Chair Burdick
2:24:26 PM Warner
2:25:00 PM Chair Burdick
2:25:16 PM CLOSED
2:25:22 PM Opens Informational Meeting Tax Licensee
2:25:31 PM Allanach
2:25:54 PM Deana Mack DOR
2:26:02 PM {Exhibit} N Licensee Tax Compliance
2:33:11 PM Chair Burdick
2:34:33 PM Deana Mack DOR
2:34:51 PM Chair Burdick
2:34:59 PM Deana Mack DOR
2:35:13 PM Chair Burdick
2:35:38 PM Sen. Baertschiger Jr
2:36:26 PM Chair Burdick
2:37:09 PM Warner
2:37:12 PM Chair Burdick
2:37:18 PM Meeting Adjourned by Chair Burdick

EXHIBITS

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1:13:32 PM {Exhibit} A SMS 4148
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