

## **SENATE INTERIM COMMITTEE ON FINANCE & REVENUE**

September 22, 2010  
1:00 P.M.

Hearing Room A and B  
# 4721 and 4726

**MEMBERS PRESENT:** Sen. Ginny Burdick, Chair  
Sen. Frank Morse, Vice-Chair  
Sen. Mark Hass  
Sen. Diane Rosenbaum  
Sen. Chris Telfer

**(Met Jointly with the House Interim Revenue Committee)**

**MEMBERS ABSENT:** None

**STAFF PRESENT:** Paul Warner, Legislative Revenue Officer  
Chris Allanach, Sr. Economist  
Dae Baek, Economist  
Corinne Gavette, Office Manager  
Mazen Malik, Sr. Economist

**ISSUES HEARD:** Informational Meeting  
  
Senior Property Tax Deferral – DOR  
Residential Energy Tax Credit – DOE  
Update from BETC Reform Work Group  
Measure 50 Interim Study – LRO  
Committee work plans

## **HREV and SFR**

**9/22/2010 1:05:03 PM**

**1:05:10 PM** Chair Burdick, Gavels in for SFR  
**1:05:13 PM** Chair Barnhart, Gavels in for HREV  
**1:05:25 PM** Gavel in  
**1:05:44 PM** Paul Warner, Legislative Revenue Officer  
**1:05:53 PM** {Exhibit} A: RR 2  
**1:06:01 PM** {Exhibit} B: RR 3  
**1:06:42 PM** Rep. Berger  
**1:06:58 PM** Paul Warner  
**1:07:03 PM** 1:00 to 1:45: Senior Property Tax Deferral: Status of Program  
**1:07:47 PM** Jim Buchholz  
**1:09:25 PM** Department of Revenue  
**1:12:11 PM** Chair Barnhart  
**1:12:27 PM** John Phillips, DOR  
**1:12:52 PM** Chair Barnhart  
**1:12:57 PM** John Phillips  
**1:13:02 PM** Sen. Telfer  
**1:13:15 PM** Jim Buchholz  
**1:13:19 PM** John Phillips  
**1:14:15 PM** Sen. Telfer  
**1:15:08 PM** John Phillips  
**1:16:09 PM** Chair Burdick  
**1:16:23 PM** John Phillips  
**1:16:55 PM** Chair Burdick  
**1:17:07 PM** Jim Buchholz  
**1:17:40 PM** {Exhibit} C: Sr. Prop Tax Deferral presentation  
**1:19:04 PM** Chair Barnhart  
**1:19:27 PM** Jim Buchholz  
**1:19:41 PM** Chair Barnhart  
**1:19:46 PM** John Phillips  
**1:20:10 PM** Chair Burdick  
**1:20:27 PM** John Phillips  
**1:20:41 PM** Rep. Berger  
**1:21:14 PM** Chair Barnhart  
**1:21:17 PM** John Phillips  
**1:21:26 PM** Rep. Berger  
**1:22:00 PM** John Phillips  
**1:22:10 PM** Rep. Berger  
**1:22:16 PM** Chair Burdick  
**1:22:23 PM** John Phillips

1:22:51 PM Chair Burdick  
1:22:54 PM John Phillips  
1:23:29 PM Rep. Berger  
1:23:43 PM Sen. Rosenbaum  
1:24:15 PM John Phillips  
1:24:36 PM Chair Burdick  
1:24:50 PM Jim Buchholz  
1:25:27 PM John Phillips  
1:26:33 PM Chair Burdick  
1:26:47 PM John Phillips  
1:27:38 PM Chair Burdick  
1:28:00 PM John Phillips  
1:29:51 PM Vice-Chair Morse  
1:29:55 PM John Phillips  
1:30:39 PM Vice-Chair Morse  
1:31:18 PM Vice-Chair Morse  
1:31:21 PM John Phillips  
1:31:28 PM Chair Burdick  
1:31:47 PM John Phillips  
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1:33:06 PM John Phillips  
1:33:42 PM Chair Burdick  
1:34:00 PM John Phillips  
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1:35:59 PM Chair Burdick  
1:36:09 PM John Phillips  
1:38:28 PM Chair Burdick  
1:38:33 PM John Phillips  
1:39:06 PM Rep. Kahl  
1:39:26 PM John Phillips  
1:40:23 PM Vice-Chair Morse  
1:40:28 PM John Phillips  
1:40:50 PM Chair Burdick  
1:41:21 PM John Phillips  
1:42:10 PM Chair Burdick  
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1:46:03 PM Chair Burdick  
1:46:17 PM John Phillips  
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1:47:06 PM John Phillips  
1:48:27 PM Chair Burdick  
1:48:29 PM John Phillips  
1:49:41 PM Chair Burdick  
1:49:56 PM John Phillips  
1:50:54 PM Chair Burdick  
1:51:12 PM Sen. Telfer  
1:51:29 PM John Phillips  
1:51:58 PM Sen. Telfer  
1:52:27 PM John Phillips  
1:53:23 PM Chair Burdick  
1:53:24 PM John Phillips  
1:53:46 PM Sen. Rosenbaum  
1:54:10 PM Chair Barnhart  
1:54:41 PM Chair Burdick  
1:54:51 PM Sen. Rosenbaum  
1:56:03 PM Chair Burdick  
1:56:06 PM Sen. Rosenbaum  
1:57:08 PM Chair Burdick  
1:59:09 PM Chair Barnhart  
1:59:14 PM 1:45 to 2:30: Residential Energy Tax -Informational Meeting  
1:59:27 PM Bob Repine, Dir. Dept. of Energy  
1:59:55 PM {Exhibit} D: DOE presentation RETC  
2:00:51 PM Chair Barnhart  
2:00:52 PM Bob Repine  
2:12:42 PM Chair Burdick  
2:12:48 PM Bob Repine  
2:17:22 PM Rep. Kahl  
2:17:53 PM Bob Repine  
2:18:18 PM Chris Allanach  
2:18:30 PM Rep. Kahl  
2:18:36 PM Chair Barnhart  
2:18:38 PM Rep. Riley  
2:19:21 PM Bob Repine  
2:20:51 PM Sen. Hass  
2:21:30 PM Bob Repine  
2:22:49 PM Vice-Chair Bailey  
2:23:19 PM Bob Repine  
2:24:21 PM Vice-Chair Bailey  
2:25:00 PM Bob Repine  
2:27:12 PM Rep. Read  
2:28:07 PM Bob Repine

**2:30:50 PM** Chair Burdick  
**2:32:05 PM** Bob Repine  
**2:33:10 PM** Chair Burdick  
**2:34:30 PM** Bob Repine  
**2:37:21 PM** Chair Burdick  
**2:37:48 PM** Bob Repine  
**2:38:09 PM** Chair Burdick  
**2:38:13 PM** Vice-Chair Morse  
**2:38:47 PM** Bob Repine  
**2:40:05 PM** Chair Barnhart  
**2:40:59 PM** Chris Allanach  
**2:41:03 PM** Bob Repine  
**2:41:53 PM** Vice-Chair Morse  
**2:42:25 PM** Chair Barnhart  
**2:42:35 PM** Vice-Chair Bentz  
**2:44:15 PM** Chair Barnhart  
**2:45:47 PM** Bob Repine  
**2:46:33 PM** Chair Barnhart  
**2:47:48 PM** Paul Warner, Legislative Revenue Officer  
**2:47:54 PM** {Exhibit} E: BETC update from LRO  
**2:49:10 PM** {Exhibit} F: Renewable energy BETC  
**2:50:53 PM** Chris Allanach  
**2:54:30 PM** Chair Burdick  
**2:54:54 PM** Chris Allanach  
**2:55:35 PM** Rep. Read, as a member of the BETC workgroup  
**2:59:00 PM** Rep. Bailey, member of the BETC workgroup  
**3:04:03 PM** Sen. Rosenbaum  
**3:05:33 PM** Rep. Kahl  
**3:07:01 PM** Vice-Chair Bailey  
**3:08:45 PM** Rep. Read  
**3:08:50 PM** Rep. Kahl  
**3:10:03 PM** Rep. Read  
**3:10:55 PM** Vice-Chair Bailey  
**3:11:54 PM** Sen. Telfer  
**3:12:26 PM** Rep. Read  
**3:13:28 PM** Chair Barnhart, announces break. SFR moves to Hearing Room B  
**3:26:59 PM** Resume from break. HREV only.  
**3:27:26 PM** Lane Shetterly  
**3:27:56 PM** {Exhibit} G: Memo fm OR Law Comm  
**3:29:05 PM** {Exhibit} H: LC 245  
**3:46:27 PM** Chair Barnhart  
**3:46:30 PM** Rep. Berger  
**3:48:34 PM** Lane Shetterly  
**3:49:38 PM** Chair Barnhart  
**3:50:59 PM** Lane Shetterly  
**3:51:03 PM** Chair Barnhart

3:51:57 PM Victor Merced, Dir. Dept of Housing & Community Services Dept  
3:52:19 PM {Exhibit} I: Letter from OHCS  
3:53:01 PM {Exhibit} J: OHCS handout  
3:54:54 PM {Exhibit} K: HB2970 from 2009  
3:58:41 PM Rep. Read  
3:59:09 PM Mary Carroll, OHCS  
3:59:42 PM Rep. Read  
4:00:33 PM Victor Merced  
4:00:42 PM Chair Barnhart  
4:00:57 PM Victor Merced  
4:00:59 PM Chair Barnhart  
4:01:27 PM Recording Paused  
4:05:00 PM Recording Resumed  
4:05:06 PM Chair Barnhart  
4:05:16 PM Chris Allanach  
4:05:46 PM Chair Barnhart  
4:05:58 PM Karen Gregory, Deputy Dir, DOR  
4:06:38 PM {Exhibit} L: DOR Income Tax Compliance ppt  
4:12:35 PM Chair Barnhart  
4:12:49 PM Karen Gregory  
4:23:20 PM Rep. Sprenger  
4:23:45 PM Karen Gregory  
4:23:52 PM Rep. Sprenger  
4:24:03 PM Rep. Holvey, sitting on dias as a guest to HREV  
4:25:18 PM Karen Gregory  
4:25:31 PM Debbie Love Wagner, DOR  
4:26:17 PM Rep. Holvey  
4:27:16 PM Debbie Love Wagner  
4:28:26 PM Rep. Holvey  
4:29:12 PM Karen Gregory  
4:29:35 PM Chair Barnhart  
4:29:57 PM Karen Gregory  
4:30:11 PM Chair Barnhart  
4:31:23 PM Karen Gregory  
4:31:37 PM Chair Barnhart  
4:32:15 PM Karen Gregory  
4:32:48 PM Chair Barnhart  
4:34:00 PM Karen Gregory  
4:34:44 PM Chair Barnhart  
4:35:45 PM Karen Gregory  
4:36:05 PM Chair Barnhart  
4:36:39 PM Karen Gregory  
4:36:42 PM Chair Barnhart  
4:37:00 PM Karen Gregory  
4:37:22 PM Chair Barnhart  
4:38:17 PM Karen Gregory

4:38:28 PM Chair Barnhart  
4:38:36 PM Karen Gregory  
4:38:43 PM Chair Barnhart  
4:38:59 PM Karen Gregory  
4:39:12 PM Chair Barnhart  
4:39:42 PM Vice-Chair Bailey  
4:40:17 PM Chair Barnhart  
4:41:29 PM Vice-Chair Bailey  
4:42:26 PM Chair Barnhart  
4:42:36 PM Rep. Read  
4:42:41 PM Vice-Chair Bentz  
4:43:22 PM Karen Gregory  
4:44:05 PM Vice-Chair Bentz  
4:44:17 PM Karen Gregory  
4:44:28 PM Vice-Chair Bentz  
4:45:36 PM Karen Gregory  
4:47:04 PM Rep. Sprenger  
4:48:06 PM Karen Gregory  
4:48:28 PM Rep. Holvey  
4:49:00 PM Karen Gregory  
4:49:08 PM Rep. Holvey  
4:49:24 PM Karen Gregory  
4:49:31 PM Chair Barnhart  
4:50:05 PM Karen Gregory  
4:50:15 PM Chair Barnhart  
4:51:56 PM Karen Gregory  
4:52:26 PM Chair Barnhart  
4:52:38 PM Karen Gregory  
4:53:05 PM Chair Barnhart  
4:53:28 PM Karen Gregory  
4:53:32 PM Chair Barnhart  
4:54:02 PM Karen Gregory  
4:54:14 PM Chair Barnhart  
4:54:46 PM Paul Warner  
4:54:53 PM Discussion of Committee Work Plan  
4:56:37 PM Chair Barnhart  
4:57:21 PM Paul Warner  
4:57:29 PM Chair Barnhart  
4:57:50 PM Adjourn

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**SFR**

**9/22/2010 3:40:45 PM**

**3:41:03 PM** Meeting Reconvened by Chair Burdick. SFR only  
**3:41:10 PM** Chair Burdick  
**3:41:17 PM** {Exhibit} G: Paul Warner, Legislative Revenue Officer  
**3:46:52 PM** Chair Burdick  
**3:46:55 PM** Warner  
**3:46:58 PM** Chair Burdick  
**3:46:59 PM** Warner  
**3:48:25 PM** Warner  
**3:49:01 PM** Chair Burdick  
**3:49:11 PM** Warner  
**3:57:31 PM** Chair Burdick  
**3:57:32 PM** Warner  
**3:57:39 PM** Chair Burdick  
**3:57:46 PM** Warner  
**3:57:48 PM** Chair Burdick  
**3:57:48 PM** Warner  
**4:01:38 PM** Chair Burdick  
**4:01:50 PM** Sen. Hass  
**4:02:17 PM** Warner  
**4:03:43 PM** Sen. Hass  
**4:04:09 PM** Warner  
**4:05:24 PM** Chair Burdick  
**4:05:38 PM** Warner  
**4:06:17 PM** Sen. Telfer  
**4:07:10 PM** Warner  
**4:08:16 PM** Sen. Rosenbaum  
**4:08:37 PM** Chair Burdick  
**4:08:39 PM** Sen. Telfer  
**4:08:40 PM** Sen. Rosenbaum  
**4:09:01 PM** Chair Burdick  
**4:09:32 PM** Sen. Rosenbaum  
**4:09:51 PM** Warner  
**4:10:01 PM** Sen. Rosenbaum  
**4:10:05 PM** Warner  
**4:11:03 PM** Vice-Chair Morse  
**4:12:07 PM** Chair Burdick  
**4:13:28 PM** Sen. Telfer  
**4:13:43 PM** Warner  
**4:13:50 PM** Chair Burdick  
**4:13:51 PM** Warner  
**4:14:16 PM** Chair Burdick  
**4:14:47 PM** Scott Langton, Assessor, Deschutes County  
**4:17:05 PM** Chair Burdick  
**4:17:24 PM** Langton

4:18:10 PM Chair Burdick  
4:18:36 PM Langton  
4:19:16 PM Chair Burdick  
4:19:25 PM Langton  
4:19:33 PM Sen. Telfer  
4:19:35 PM Langton  
4:19:51 PM Sen. Telfer  
4:19:53 PM Chair Burdick  
4:20:33 PM Langton  
4:21:06 PM Chair Burdick  
4:21:18 PM Bob Vroman, Assessor, Clackamas County  
4:24:44 PM Chair Burdick  
4:25:10 PM Vroman  
4:25:44 PM Chair Burdick  
4:26:11 PM Vroman  
4:27:07 PM Chair Burdick  
4:27:10 PM Vroman  
4:27:25 PM Chair Burdick  
4:27:26 PM Vroman  
4:27:41 PM Anette Spickard, Assessor, Lane County  
4:30:41 PM Chair Burdick  
4:30:52 PM Warner  
4:31:18 PM Chair Burdick  
4:31:24 PM Spickland  
4:31:26 PM Chair Burdick  
4:31:27 PM Spickland  
4:31:37 PM Vice-Chair Morse  
4:31:55 PM Spickland  
4:32:18 PM Vice-Chair Morse  
4:32:19 PM Spickland  
4:32:37 PM Vice-Chair Morse  
4:32:40 PM Chair Burdick  
4:32:45 PM Spickland  
4:33:15 PM Chair Burdick  
4:33:45 PM Sen. Rosenbaum  
4:34:58 PM Chair Burdick  
4:35:37 PM Sen. Hass  
4:35:59 PM Chair Burdick  
4:36:56 PM Warner  
4:37:38 PM Chair Burdick  
4:37:49 PM Vice-Chair Morse  
4:38:06 PM Warner  
4:39:33 PM Chair Burdick  
4:39:38 PM Discussion of Committee Work Plan  
4:39:42 PM Warner  
4:41:03 PM Chair Burdick

**4:41:18 PM** Sen. Hass  
**4:41:23 PM** Warner  
**4:41:37 PM** Chair Burdick  
**4:41:51 PM** Sen. Telfer  
**4:41:52 PM** Chair Burdick adjourns meeting.

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## **EXHIBITS**

### **HREV and SFR 9/22/2010 1:05:03 PM**

**1:05:53 PM** {Exhibit} A: RR 2  
**1:06:01 PM** {Exhibit} B: RR 3  
**1:17:40 PM** {Exhibit} C: Sr. Prop Tax Deferral presentation  
**1:59:55 PM** {Exhibit} D: DOE presentation RETC  
**2:47:54 PM** {Exhibit} E: BETC update from LRO  
**2:49:10 PM** {Exhibit} F: Renewable energy BETC

### **SFR 9/22/2010 3:40:45 PM**

**3:41:17 PM** {Exhibit} G: Paul Warner, Legislative Revenue Officer

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