



UCC-1

STATE OF OREGON

Corporation Division - UCC
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(503) 986-2200
FilingInOregon.com

Oregon Secretary of State

Filing Number: 92694292

Filing Date: Jan 27, 2021 06:39 AM

Filed Electronically

Action: Initial Filing

Debtor -

Organization Name: Oregon Episcopal School
Address 1: 6300 SW Nicol Road
City: Portland
State: OR, USA
Zip Code: 97223

Secured Party -

Organization Name: First Republic Bank, for itself and as agent
Address 1: 160 Federal Street
City: Boston
State: MA, USA
Zip Code: 02110

Collateral -

The following properties, assets and rights of Debtor, wherever located, whether existing or hereafter arising or acquired, and all proceeds and products thereof:

Gross Receipts, Accounts and Pledges Receivable, and all books and records relating to any or all of the foregoing (including without limitation computer equipment and electronic files pertaining to any of the foregoing).

For purposes herein the following terms used herein shall have the following meaning:

"Accounts" means any and all rights of the Debtor to payment of all tuitions and fees now or hereafter due to the Debtor and all sums now or hereafter due to the Debtor for room and board services rendered or for fees due the Debtor or other monies due the Debtor for goods sold or leased, whether or not any of the foregoing has been fully earned by performance.

"Gross Receipts" means all receipts, revenues, income and other moneys received by or on behalf of the Debtor, including, but without limiting the generality of the foregoing, revenues derived from the operation of Debtor's business, whether in the form of Accounts, general intangibles or other rights, and the proceeds of such rights, and whether now owned or held or hereafter coming into existence; and all Pledges Receivable and the proceeds thereof; provided, however, that Gross Receipts shall not include gifts, grants, bequests, donations and contributions heretofore or hereafter made and restricted by the donor for specified purposes and the income derived therefrom, but a restriction for operating expenses or debt service shall not cause exclusion from the term "Gross Receipts." The term Gross Receipts shall also include all deposit accounts and investment accounts which now or hereafter hold proceeds of Accounts or Pledges Receivable, but only to the extent of such proceeds.

"Pledges Receivable" means all pledges of donated money or other assets, including but not limited to marketable securities, but the term "Pledges Receivable" shall not include pledges restricted by the donor as being for specified purposes (other than payment of debt service or operating expenses).

Optional Filer Reference Data

Oregon Secretary of State (43987-31)