



LIEN NO. 92714628

MORTGAGE EXPRESS, LL

UCC

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Name: Wolters Kluwer Lien Solutions Phone: 800-331-3282 Fax: 818-662-4141	
B. E-MAIL CONTACT AT FILER (optional) uccfilingreturn@wolterskluwer.com	
C. SEND ACKNOWLEDGMENT TO: (Name and Address) 38646 - PLAINSCAPITAL	
Lien Solutions P.O. Box 29071 Glendale, CA 91209-9071	78986282 OROR
File with: Secretary of State, OR	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME MORTGAGE EXPRESS, LLC				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 10260 SW Greenburg RD, STE 830		CITY Portland	STATE OR	POSTAL CODE 97223
			COUNTRY USA	

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here ☐ and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
			COUNTRY	

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME PlainsCapital Bank, a Texas state banking association				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 325 North St. Paul Street		CITY Dallas	STATE TX	POSTAL CODE 75201
			COUNTRY USA	

4. COLLATERAL: This financing statement covers the following collateral:

1. DESCRIPTION OF COLLATERAL. This UCC Financing Statement covers any and all rights, titles and interests of Debtor in and to and under the following, whether now owned or hereinafter acquired, and all Products and proceeds thereof (collectively, the "Collateral"):

- (a) all Participated Loans;
- (b) all sums remitted by Secured Party to or for the account of Debtor under the Participation Agreement to purchase an Interest in a Participated Loan until such time as Secured Party shall have acquired such Interest pursuant to the terms of the Participation Agreement;
- (c) all payments in any form and other sums payable to or received by Debtor with respect to Participated Loans, or otherwise related to Participated Loans, including, without limitation: (i) all proceeds from the sale or other disposition of Participated Loans; (ii) all insurance proceeds related to Participated Loans; (iii) all condemnation proceeds related to Participated Loans; and (iv) and servicing fees related to Participated Loans;
- (d) (i) all mortgage insurance, guaranties and commitments issued to insure or guaranty Participated Loans; and (ii) all insurance policies and other commitments relating to Participated Loans;
- (e) (i) all agreements to sell Participated Loans entered into by Debtor and commitments to purchase Participated Loans issued by any party; (ii) all agreements pursuant to which Debtor acquired Participated Loans; and (iii) all other agreements entered into by or with Debtor related to Participated

5. Check only if applicable and check only one box: Collateral is ☐ held in a Trust (see UCC1Ad, item 17 and Instructions) ☐ being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:

☐ Public-Finance Transaction ☐ Manufactured-Home Transaction ☐ A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:

☐ Agricultural Lien ☐ Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): ☐ Lessee/Lessor ☐ Consignee/Consignor ☐ Seller/Buyer ☐ Bailee/Bailor ☐ Licensee/Licensor

8. OPTIONAL FILER REFERENCE DATA:

78986282

UCC FINANCING STATEMENT ADDENDUM

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9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here ☐

9a. ORGANIZATION'S NAME

MORTGAGE EXPRESS, LLC

OR

9b. INDIVIDUAL'S SURNAME

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10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME

OR

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INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)

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POSTAL CODE

COUNTRY

11. ☐ ADDITIONAL SECURED PARTY'S NAME or ☐ ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

Loans;

(f) the administration, servicing and collecting of Participated Loans, including, without limitation: (i) all rights to possess documents and records related thereto; (ii) all rights to payment of money in connection therewith; and (iii) all accounts related thereto;

(g) all hedging arrangements related to Participated Loans and accounts in which those hedging arrangements are held, including, without limitation, all rights to payment arising thereunder, provided that Secured Party's security interest therein is limited to benefits and rights related to Participated Loans;

13. ☐ This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

☐ covers timber to be cut ☐ covers as-extracted collateral ☐ is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

17. MISCELLANEOUS: 78986282-OR-0 38646 - PLAINSCAPITAL BANK -

PlainsCapital Bank, a Texas state

File with: Secretary of State, OR

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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

(h) all mortgage-backed securities that are supported by Participated Loans, including, without limitation, all right to payments on account thereof;

(i) all accounts (including, without limitation, deposit accounts and/or certificate of deposit accounts) established by Debtor with Secured Party pursuant to the Participation Agreement, including, without limitation, any and all funds maintained therein;

(j) all rights of Debtor in connection with MERS with respect to Participated Loans;

(k) all Accounts, Chattel Paper, Commercial Tort Claims, Deposit Accounts, Documents, Financial Assets, General Intangibles, Instruments, Investment Property, Securities, Securities Accounts and other personal property of Debtor of any kind or type, in each case related to Participated

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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

Loans; and

(l) all documents (including, without limitation, Mortgage Documents), instruments, data, files (including, without limitation, credit and underwriting files), books, records (including, without limitation, servicing records) and correspondence, whether in electronic or written form, and software, computer files, computer programs and other electronic materials or records, in each case related to the items described in paragraphs (a) thorough (k) above (including, without limitation, all of the foregoing items necessary to administer, service and collect Participated Loans).

2. DEFINITIONS. Capitalized terms used but not otherwise defined herein shall have the meanings given to such terms in the UCC. As used herein:

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12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

(a) "Extinguished Participated Loan" shall mean a Mortgage Loan in which Secured Party purchased an Interest: (i) (A) that has been subsequently sold in its entirety to a third-party; (B) for which the Interest has been subsequently repurchased in its entirety by Debtor from Secured Party; or (C) for which the entire principal balance and all accrued interest for the Mortgage Loan has been subsequently paid in full by the related borrower; and (ii) with respect to which Secured Party has received proceeds from such sale, repurchase or repayment, as applicable, in the amount required pursuant to the Participation Agreement.

(b) "Interest" shall mean, with respect to a Mortgage Loan, an undivided percentage ownership interest in all right, title and interest in and to the Mortgage Loan purchased by Secured Party from Debtor pursuant to the Participation Agreement and owned by Secured Party.

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(c) "Participation Agreement" shall mean that certain Master Loan Participation Agreement by and between Debtor and Secured Party in effect as of the date hereof, as the same may be modified, amended, renewed, extended and/or replaced from time to time.

(d) "Participated Loan" shall mean a Mortgage Loan in which Secured Party has elected to purchase an Interest from Debtor pursuant to the provisions of the Participation Agreement. A Mortgage Loan in which Secured Party has purchased an Interest shall cease to be a Participated Loan hereunder upon such time as the Mortgage Loan is an Extinguished Participated Loan.

(e) "Mortgage Documents" shall mean, with respect to a Mortgage Loan, the related Mortgage Note, Mortgage Security Instrument, and all other

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documents governing, evidencing, securing or guaranteeing or insuring the Mortgage Loan.

(f) "Mortgage Loan" shall mean any residential mortgage loan evidenced by a Mortgage Note and secured by a Mortgage Security Instrument.

(g) "Mortgage Note" shall mean a promissory note or other evidence of indebtedness secured by a Mortgage Security Instrument.

(h) "Mortgage Security Instrument" shall mean, with respect to a Mortgage Loan, the mortgage, deed of trust or other security instrument encumbering the real property which secures the Mortgage Loan.

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(i) "UCC" shall mean the Uniform Commercial Code of the State of Texas or other applicable jurisdiction, as it may be amended from time to time.

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