



PERMANENT ADMINISTRATIVE ORDER

ID 8-2020

CHAPTER 836
DEPARTMENT OF CONSUMER AND BUSINESS SERVICES
INSURANCE REGULATION

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& LEGISLATIVE COUNSEL

FILING CAPTION: Adoption of 2020 annual and 2021 quarterly statement blanks and instructions for insurers

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AMEND: 836-011-0000

RULE TITLE: Annual Statement Blank and Instructions

NOTICE FILED DATE: 10/27/2020

RULE SUMMARY: Amending to change 2019 to 2020 reporting year on the annual statement blank. Amending to change 2020 to 2021 reporting year on the quarterly statement blank.

RULE TEXT:

- (1) For the purpose of complying with ORS 731.574, every authorized insurer, including every health care service contractor and multiple employer welfare arrangement, shall file its financial statement required by ORS 731.574 for the 2020 reporting year on the annual statement blank approved for the 2020 reporting year by the National Association of Insurance Commissioners, for the type or types of insurance transacted by the insurer, and for the 2021 reporting year on the quarterly statement blank approved for the 2021 reporting year by the National Association of Insurance Commissioners, for the type or types of insurance transacted by the insurer.
- (2) Every authorized insurer, including every health care service contractor and multiple employer welfare arrangement, shall complete its annual statement blank and quarterly statement blank under section (1) of this rule for the 2020 and 2021 reporting year, respectively, according to the applicable instructions published for that year by the National Association of Insurance Commissioners, for completing the blank, as required by ORS 731.574.
- (3) Every authorized insurer, including every health care service contractor, shall file each annual statement supplement for the 2020 reporting year, as required by the applicable instructions published for that year by the National Association of Insurance Commissioners, and shall complete the supplement according to those instructions.
- (4) The applicable instructions published by the National Association of Insurance Commissioners referred to in this rule are available for inspection at the Department of Consumer and Business Services. Any person interested in inspecting those instructions should contact the department at web.inscomp@oregon.gov.
- (5) Additional instructions for the filing of financial statements and reports by type of insurance are posted under annual statement instructions on the department's Division of Financial Regulation website at dfr.oregon.gov. Every authorized insurer, including every health care service contractor and multiple employer welfare arrangement, shall comply with such instructions as applicable.

STATUTORY/OTHER AUTHORITY: ORS 731.244, ORS 731.574, 733.210

STATUTES/OTHER IMPLEMENTED: ORS 731.574, 733.210