Trade and Service Marks - Registration

Secretary of State - Corporation Division - 255 Capitol St NE, Suite 151 - Salem, OR 97310-1327 - http //www FilingInOregon com - Phone (503) 986-2200

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OREGON
SECRETARY OF STATE

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REGISTRY NUMBER: 51806
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In accordance with Oregon Revised Statute 192 410-192 490, the information on this application is public record
We must release this information to all parties upon request

Please Type or Print Legibly in **Black** ink. Attach additional Sheets if Necessary

1) **CORRESPONDENT NAME:** **MAILING ADDRESS:**

Lisanne M. Butterfield, Carr Butterfield, LLP, Attorneys, 6650 SW Redwood Ln, Ste 220, Portland, Oregon 97224

2) **APPLICANT'S NAME:** (Owner ☐ Individual or ■ Entity) **ADDRESS:**

D'Urso Wealth Management LLC dba Tradewinds Wealth Management, 4380 SW Macadam Ave, Ste 440, Portland, OR 97239

3) **IF THE APPLICANT IS AN ENTITY, ENTER THE STATE OF FORMATION:**

Oregon

4) **IF ENTITY IS A PARTNERSHIP, LIST NAMES OF GENERAL PARTNERS:**

5) **DESCRIPTION OF TRADE OR SERVICE MARK:** (Include all words, designs and borders that comprise the mark) **(Attach additional page if needed.)**

Mark consists of the words TRADEWINDS WEALTH MANAGEMENT to any particular font, size, style or color.

6) **SPECIMEN OF MARK IS REQUIRED:** ■ Attach a drawing or photocopy of the mark as it is actually used to this application

7) **GOODS OR SERVICES WITH WHICH THE MARK IS USED:** (Examples of goods are pizzas, shirts; examples of services are serving food and selling clothing.)

Financial services, namely investment advisory and investment management services, financial planning, retirement planning and consulting.

8) **EXPLAIN MODE OR MANNER IN WHICH THE MARK IS USED:** (Example: on goods, tags, labels, containers, etc.)

Letterhead, client communications, brochures, reports, newsletters, website and social media, other advertising, business cards, financial and industry communications

9) **CLASS NUMBER(S) OF GOODS OR SERVICES:** (See form 290-a)

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10) **DATE (MONTH, DAY, YEAR) MARK WAS FIRST USED ANYWHERE BY APPLICANT OR APPLICANT'S PREDECESSOR IN INTEREST:**

January 13, 2020

11) **DATE (MONTH, DAY, YEAR) MARK WAS FIRST USED IN OREGON BY APPLICANT OR APPLICANT'S PREDECESSOR IN INTEREST:**

January 13, 2020

12) **EXECUTION:**

I, the applicant, own the mark, the mark is in use, and no other person has registered the mark with the federal government or in Oregon or has the right to use the mark or a mark that so resembles the mark as to be likely to cause confusion or mistake or deceive when applied to the goods or services of the other person. I declare under penalties of perjury that this application is true, correct and complete.

(If applicant is an entity, a member of a firm, officer of the corporation, officer of the limited liability company, or officer of an association must sign.)

Signature: [signature] Title: Member Date: 11/27/21

CONTACT NAME: (To resolve questions with this filing.)

Lisanne Butterfield, Attorney

PHONE NUMBER: (Include area code.)

503-635-5244

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WEALTH MANAGEMENT

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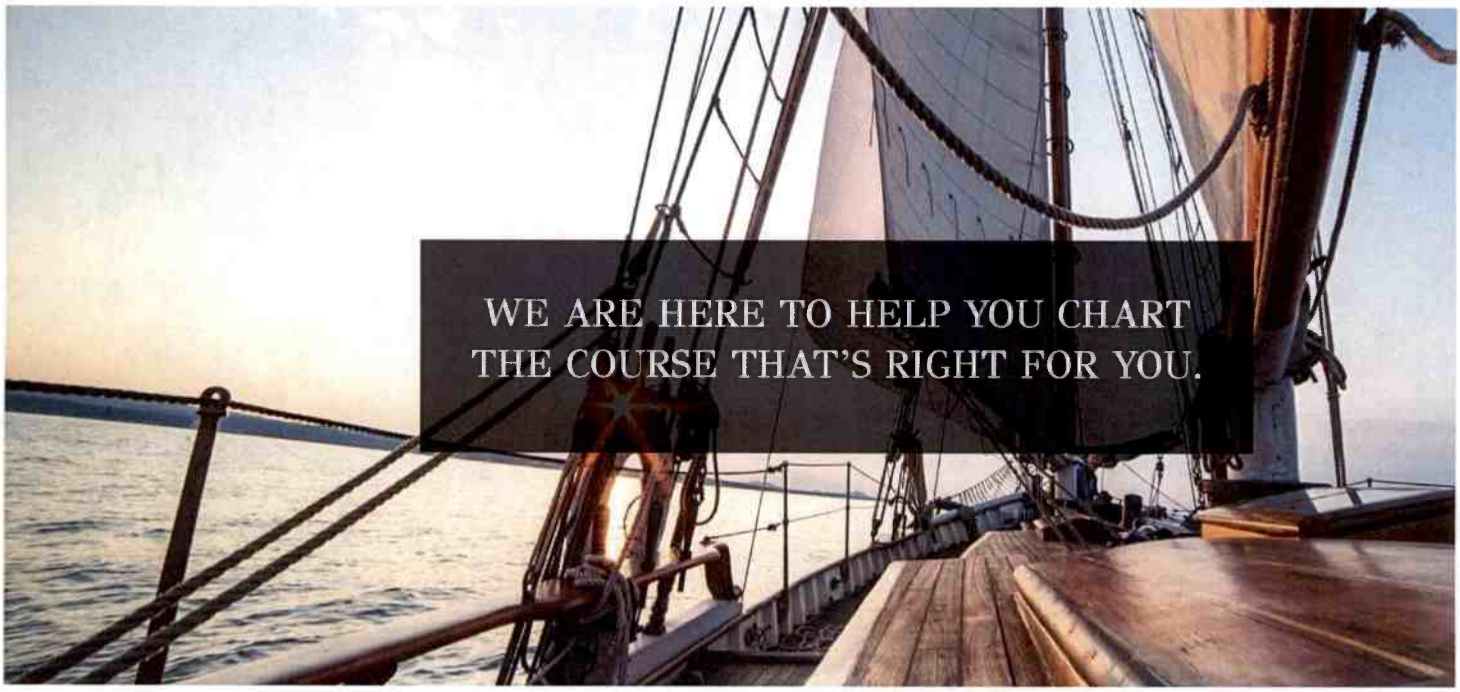

TradeWinds Wealth Management was specifically designed to assist families in taking charge of their finances and creating a work-optional lifestyle.

As a leading financial services firm in the Portland/Vancouver Metro area, we are proud to have partnered with the industry's leading companies to provide customized solutions and top-notch service for our clients.

Our goal is simple - helping our clients to make smart choices about their money and feel confident about their decisions.

Navigating Financial Planning

OUR PROCESS

The process is made up of three parts: an assessment of your tolerance for and attitudes toward risk; construction of a portfolio tailored to your needs and risk comfort level; and a financial plan that considers your long-term goals, risk sensitivity and portfolio selections.

Financial education for our clients and others is one of our top priorities; you'll find that our explanations of complex topics are refreshingly clear and easy to understand.

This provides a framework for evaluating and testing decisions that impact your goals, allowing us to design a plan precisely tuned to your needs. With unconstrained access to a full suite of services and investment products, as well as insurance and long-term care, we have ultimate flexibility in the plans we create.

Contact
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